

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:		) Chapter 11
		) Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC, <i>et al.</i> , <sup>1</sup>		) Jointly Administered
		)
	Debtors.	) <b><u>Objection Deadline:</u></b> Jul. 3, 2024 at 12:00pm (ET)
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**FOURTEENTH MONTHLY STATEMENT OF BERKELEY RESEARCH GROUP, LLC  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICAL COMMITTEE OF  
UNSECURED CREDITORS DURING THE PERIOD FROM  
MARCH 1, 2024 THROUGH MARCH 31, 2024**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	April 13, 2023 effective as of February 14, 2023
Period for which Compensation and Reimbursement is Sought:	March 1, 2024 through March 31, 2024
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$690,061.20 (80% of \$862,576.50)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$0.00</u>
Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<b><u>\$690,061.20</u></b>

This is a(n):  X  Monthly Application \_\_\_ Interim Application \_\_\_ Final Application

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

**Summary of Fee Statements and Applications Filed**

<i>Application</i>		<i>Requested</i>			<i>Paid to Date</i>		<i>Total Unpaid</i>
<b>Dt Filed Dkt No</b>	<b>Period</b>	<b>Fees</b>	<b>Expenses</b>	<b>CNO/ Order</b>	<b>Fees</b>	<b>Expenses</b>	<b>Fees and Expenses</b>
6/28/2023 Dkt No. 459	2/14/2023 - 2/28/2023	\$ 573,936.00	\$ -	N/A	\$ 545,239.20	\$ -	\$ 28,696.80
7/25/2023 Dkt No. 542	3/1/2023 - 3/31/2023	\$ 1,661,588.50	\$ 991.38	N/A	\$ 1,578,509.07	\$ 991.38	\$ 83,079.43
7/26/2023 Dkt No. 543	4/1/2023 - 4/30/2023	\$ 1,203,079.00	\$ 83.49	N/A	\$ 1,141,813.55	\$ 83.49	\$ 60,095.45
7/28/2023 Dkt No. 558	5/1/2023 - 5/31/2023	\$ 1,291,295.00	\$ 2,549.33	N/A	1,224,934.75	\$ 2,549.33	\$ 64,470.25
7/31/2023 Dkt No. 561	<i>First Interim</i>	\$ 4,729,898.50	\$ 3,624.20	9/15/2023 Dkt No. 708	\$ 4,490,496.57	\$ 3,624.20	\$ 236,341.93
8/14/2023 Dkt No. 596	6/1/2023 - 6/30/2023	\$ 1,061,293.00	\$ 1,464.28	N/A	\$ 1,008,228.35	\$ 1,464.28	\$ 53,064.65
9/19/2023 Dkt No. 719	7/1/2023 - 7/31/2023	\$ 1,207,259.00	\$ 10,711.19	N/A	\$ 1,146,896.05	\$ 10,711.19	\$ 60,362.95
10/4/2023 Dkt No. 776	8/1/2023 - 8/31/2023	\$ 1,372,115.50	\$ 2,292.18	N/A	\$ 1,303,509.72	\$ 2,292.18	\$ 68,605.78
11/6/2023 Dkt No. 892	9/1/2023 - 9/30/2023	\$ 1,027,182.50	\$ 174.84	N/A	\$ 975,823.38	\$ 174.84	\$ 51,359.12
11/14/2023 Dkt No. 934	<i>Second Interim</i>	\$ 4,667,850.00	\$ 14,642.49	12/18/2023 Dkt No. 1051	\$ 4,434,457.50	\$ 14,642.49	\$ 233,392.50
11/21/2023 Dkt No. 969	10/1/2023 - 10/31/2023	\$ 1,094,218.00	\$ 8,620.67	N/A	\$ 1,039,507.10	\$ 8,620.67	\$ 54,710.90
1/8/2024 Dkt No. 1134	11/1/2023 - 11/30/2023	\$ 1,133,185.00	\$ 2,562.13	N/A	\$ 1,076,525.75	\$ 2,562.13	\$ 56,659.25
2/29/2024 Dkt No. 1413	12/1/2023 - 12/31/2023	\$ 806,350.00	\$ 4,321.47	N/A	\$ 766,134.10	\$ 4,178.63	\$ 40,215.90
3/15/2024 Dkt No. 1484	1/1/2024 - 1/31/2024	\$ 988,658.00	\$ 2,943.73	N/A	\$ 939,225.10	\$ 2,943.73	\$ 49,432.90
3/18/2024 Dkt No. 1497	<i>Third Interim</i>	\$ 4,022,411.00	\$ 18,305.16	4/19/2024 Dkt No. 1602	\$ 3,821,392.05	\$ 18,305.16	\$ 201,018.95
6/18/2024 Dkt No. TBD	2/1/2024 - 2/29/2024	\$ 1,045,295.00	\$ -	N/A	\$ -	\$ -	\$ 1,045,295.00
<b>Total</b>		<b>\$14,465,454.50</b>	<b>\$ 36,571.85</b>		<b>\$12,746,346.12</b>	<b>\$ 36,571.85</b>	<b>\$ 1,716,048.38</b>

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Attachment A: Fees By Professional

Berkeley Research Group, LLC

For the Period 3/1/2024 through 3/31/2024

Professional	Title	Billing Rate	Hours	Fees
C. Kearns	Managing Director	\$1,325.00	28.6	\$37,895.00
E. Hengel	Managing Director	\$1,210.00	43.1	\$52,151.00
G. Koutouras	Managing Director	\$1,195.00	1.4	\$1,673.00
M. Canale	Managing Director	\$1,200.00	7.2	\$8,640.00
M. Renzi	Managing Director	\$1,325.00	54.3	\$71,947.50
P. Farley	Managing Director	\$1,095.00	99.6	\$109,062.00
J. Hill	Associate Director	\$865.00	179.5	\$155,267.50
M. Slattery	Associate Director	\$660.00	13.0	\$8,580.00
J. Wilson	Senior Managing Consultant	\$850.00	154.6	\$131,410.00
Q. Liu	Senior Managing Consultant	\$775.00	5.1	\$3,952.50
M. Galfus	Managing Consultant	\$760.00	130.1	\$98,876.00
D. Mordas	Senior Associate	\$650.00	174.6	\$113,490.00
S. Smith	Senior Associate	\$285.00	2.0	\$570.00
T. Reeves	Senior Associate	\$350.00	65.2	\$22,820.00
H. Davies	Associate	\$420.00	1.0	\$420.00
P. Chan	Associate	\$420.00	91.6	\$38,472.00
M. Haverkamp	Case Manager	\$375.00	19.6	\$7,350.00
Total			1,070.5	\$862,576.50
Blended Rate				\$805.77

### **Relief Requested**

This is Berkeley Research Group's ("BRG") fourteenth monthly fee statement for compensation (the "Fee Statement") for the period March 1, 2024 through March 31, 2024 (the "Fee Period") filed pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (Dkt No. 101) (the "Interim Compensation Order"). BRG requests: (a) allowance of compensation in the amount of \$690,061.20 (80% of \$862,576.50) for actual, reasonable and necessary professional services rendered to the Committee by BRG and (b) reimbursement of actual, reasonable and necessary costs and expenses in the amount of \$0.00 incurred by BRG during the Fee Period.

### **Services Rendered and Disbursements Incurred**

Attached as **Attachment A** is the schedule of professionals who rendered services to the Committee during the Fee Period, including each person's billing rate and the blended rate and **Exhibit A** shows the schedule of fees expended during the Fee Period by task code. Attached as **Exhibit B** are BRG's monthly detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. At this time BRG is not requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to request reimbursement therefor in the future.

### **Notice and Objection Procedures**

BRG provided notice of this Fee Statement to: (a) the Debtors; (b) the United States Trustee; (c) those creditors holding the fifty (50) largest unsecured claims against the Debtors' estates (on a consolidated basis); (d) those creditors holding the five (5) largest secured claims against the Debtors' estates (on a consolidated basis); (e) the Internal Revenue Service; (f) the

Securities and Exchange Commission; and (g) all others that are required to be noticed in accordance with Bankruptcy Rule 2002 and Local Rule 2002-1, (collectively, the “Fee Notice Parties”).

Wherefore, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received BRG respectfully requests:

- (a) allowance of (i) 100% of BRG’s total fees for services rendered during the Fee Period (\$862,576.50) and (ii) 100% of the total disbursements incurred during the Fee Period (\$0.00); and
- (b) payment of the balance of 80% of BRG’s fees and 100% of BRG’s expenses (\$690,061.20).

Date: 6/18/2024

Berkeley Research Group, LLC

By /s/ Evan Hengel  
Evan Hengel  
Managing Director  
2029 Century Park East, Suite 1250  
Century City, CA 90067  
310-499-4956



Exhibit A: Fees By Task Code

Berkeley Research Group, LLC  
For the Period 3/1/2024 through 3/31/2024

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	81.9	\$69,343.50
05. Professional Retention/ Fee Application Preparation	46.6	\$22,663.00
06. Attend Hearings/ Related Activities	30.6	\$35,856.00
08. Interaction/ Meetings with Creditors/ Counsel	284.3	\$216,044.00
09. Employee Issues/KEIP	9.1	\$9,411.00
10. Recovery/ SubCon/ Lien Analysis	205.3	\$183,752.50
11. Claim Analysis/ Accounting	104.7	\$89,000.50
13. Intercompany Transactions/ Balances	0.7	\$812.50
17. Analysis of Historical Results	3.3	\$2,590.00
18. Operating and Other Reports	7.1	\$6,488.50
19. Cash Flow/Cash Management/ Liquidity	15.7	\$12,978.00
25. Litigation	2.4	\$1,762.50
26. Tax Issues	6.8	\$6,023.00
27. Plan of Reorganization/ Disclosure Statement	157.4	\$137,257.50
31. Planning	21.7	\$24,208.50
32. Document Review	8.1	\$5,065.50
40. Business Transaction Analysis	84.8	\$39,320.00
Total	1,070.5	\$862,576.50
Blended Rate		\$805.77



Exhibit B: Time Detail

Berkeley Research Group, LLC

For the Period 3/1/2024 through 3/31/2024

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
3/1/2024	J. Wilson	2.6	Updated analysis summarizing monetization of certain estate assets.
3/1/2024	P. Farley	0.6	Reviewed updated analysis re: monetization of Debtors' assets.
3/1/2024	E. Hengel	0.5	Discussed asset monetization with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
3/1/2024	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: trust asset monetization.
3/1/2024	C. Kearns	0.5	Participated in status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: asset monetization.
3/1/2024	P. Farley	0.3	Reviewed trust asset monetization order re: asset conversions.
3/1/2024	P. Farley	0.2	Reviewed status update on trust asset monetization efforts.
3/3/2024	E. Hengel	0.7	Reviewed catalysts contributing to changing asset prices.
3/4/2024	P. Chan	1.3	Updated the market maker tracker with updates provided by the Debtors on 3/4.
3/4/2024	P. Chan	0.6	Updated the trust asset tracker with 3/4 pricing.
3/5/2024	P. Chan	0.7	Updated the market maker tracker with the 3/5 trust asset monetization update.
3/5/2024	P. Chan	0.4	Updated the trust asset tracker with 3/5 pricing.
3/5/2024	P. Farley	0.3	Reviewed trust asset monetization updates re: test trades.
3/6/2024	P. Chan	1.1	Updated the market maker tracker with updates provided by the Debtors on 3/6.
3/6/2024	P. Farley	0.7	Reviewed updated trade workflow re: trust asset monetization.
3/6/2024	P. Chan	0.6	Reviewed the latest trust asset monetization update provided on 3/6.
3/6/2024	P. Farley	0.1	Reviewed updated trust asset monetization summary provided by Debtors.

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
3/7/2024	P. Farley	0.1	Reviewed the trust asset monetization update.
3/8/2024	D. Mordas	2.8	Analyzed third-party data on trust asset and competitor ETFs.
3/8/2024	D. Mordas	1.1	Continued to analyze third-party data on trust asset and competitor ETFs.
3/8/2024	M. Renzi	0.7	Reviewed the latest trust asset monetization tracker.
3/8/2024	P. Farley	0.7	Reviewed the trust asset monetization tracker for UCC distribution.
3/8/2024	M. Renzi	0.3	Emailed the Debtors re: trust asset monetization process and estimated timeline.
3/8/2024	P. Farley	0.3	Prepared comments on the trust asset monetization slides for distribution to UCC.
3/8/2024	C. Kearns	0.3	Reviewed status of trust asset monetization process.
3/8/2024	P. Farley	0.2	Analyzed trust asset monetization conversion rates.
3/8/2024	P. Farley	0.2	Reviewed updated data re: trust asset monetization.
3/11/2024	J. Hill	2.6	Analyzed the impact of the monetization of certain trust assets to assess overall impact on creditor recovery.
3/11/2024	J. Hill	2.6	Analyzed the potential impact of lower trust assets on a related entity's ability to repay litigation proceeds.
3/11/2024	M. Galfus	1.8	Reviewed the asset monetization plan for other trust assets held by the Debtors.
3/11/2024	M. Galfus	1.7	Reviewed the trust asset ETF update.
3/11/2024	M. Galfus	1.4	Reviewed the Debtors' latest trust asset monetization update.
3/11/2024	P. Farley	0.3	Analyzed trust asset monetization conversion rates for conversions to date.
3/11/2024	C. Kearns	0.3	Reviewed status of trust asset sale process.
3/11/2024	P. Farley	0.2	Reviewed trust asset monetization tracker.
3/12/2024	J. Wilson	2.9	Performed research related to asset monetization questions from the Committee.
3/12/2024	J. Wilson	1.3	Updated analysis of asset monetization to be shared with the Committee.



Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
3/12/2024	P. Farley	0.8	Reviewed asset monetization analysis.
3/12/2024	E. Hengel	0.6	Discussed asset monetization with Moelis (M. DiYanni).
3/12/2024	M. Renzi	0.6	Met with Moelis (M. DiYanni) to discuss trust asset monetization.
3/12/2024	J. Wilson	0.6	Participated in call with Moelis (M. DiYanni) to discuss asset monetization.
3/13/2024	J. Hill	2.4	Analyzed the monetization of a related party's trust assets to assess the overall impact on the assets available for distribution to creditors.
3/13/2024	P. Farley	0.2	Analyzed trust asset monetization update.
3/14/2024	J. Hill	2.4	Reviewed the trust asset monetization process to assess the assets available for distribution to creditors.
3/14/2024	M. Galfus	0.9	Reviewed latest trust asset monetization updates provided on 3/14 by the Debtors.
3/14/2024	M. Renzi	0.9	Reviewed the latest asset monetization update provided by the Debtors on 3/14.
3/14/2024	D. Mordas	0.4	Reviewed the daily monetization of a certain Debtors' asset.
3/14/2024	P. Farley	0.3	Analyzed trust asset monetization update.
3/15/2024	M. Galfus	1.7	Analyzed trust asset redemptions as of 3/11.
3/15/2024	M. Renzi	0.3	Reviewed the latest asset monetization update provided by the Debtors on 3/15.
3/15/2024	P. Farley	0.3	Reviewed trust asset monetization update re: conversions to date.
3/18/2024	M. Galfus	2.4	Analyzed historical trust asset redemptions.
3/19/2024	M. Galfus	2.3	Analyzed pro forma historical trust asset redemptions.
3/19/2024	J. Hill	1.6	Evaluated the progress of the monetization of certain trust assets on the overall creditor recovery by silo.
3/20/2024	M. Renzi	1.4	Reviewed trust asset monetization status update provided on 3/20 by the Debtors.
3/20/2024	M. Galfus	1.3	Reviewed latest trust asset monetization update provided on 3/20 by the Debtors.
3/20/2024	P. Chan	0.6	Reviewed the trust asset monetization tracker as of 3/20 to assess estate asset movement.

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
3/20/2024	P. Farley	0.4	Reviewed trust asset monetization update and trades to date.
3/20/2024	D. Mordas	0.2	Reviewed updated trust asset monetization tracker provided by the Debtors on 3/20.
3/21/2024	M. Galfus	1.7	Reviewed latest trust asset monetization update provided on 3/21 by the Debtors.
3/21/2024	M. Galfus	0.8	Analyzed on-chain BTC receipts related to the trust asset monetization.
3/21/2024	P. Chan	0.6	Reviewed the trust asset monetization tracker as of 3/21.
3/21/2024	D. Mordas	0.4	Reviewed updated trust asset monetization tracker.
3/21/2024	P. Farley	0.3	Reviewed trust asset monetization process updates.
3/22/2024	P. Farley	1.8	Reviewed the on-chain verification of the Debtors' receipt of BTC related to the trust asset monetization.
3/22/2024	M. Galfus	1.2	Reviewed latest trust asset monetization update provided on 3/22 by the Debtors.
3/22/2024	M. Galfus	1.1	Analyzed on-chain verification of the Debtors' receipt of BTC related to the trust asset monetization.
3/22/2024	M. Galfus	0.9	Analyzed the historical outflows from the trust asset ETF.
3/22/2024	P. Chan	0.7	Updated the asset movement tracker with 3/22 pricing and 3/15 coin quantities.
3/22/2024	M. Renzi	0.5	Reviewed latest trust asset monetization status update provided on 3/22 by the Debtors.
3/22/2024	P. Chan	0.4	Reviewed the trust asset monetization tracker as of 3/22.
3/25/2024	P. Chan	0.6	Reviewed the coin and cash report to assess allocation related to trust asset monetization at the request of BRG (M. Galfus).
3/25/2024	P. Farley	0.4	Reviewed market data for a potential coin re: asset sales.
3/25/2024	P. Chan	0.4	Reviewed the trust asset monetization tracker as of 3/25.
3/26/2024	M. Galfus	2.1	Analyzed the Debtors' trust asset redemptions as of 3/26.
3/26/2024	M. Renzi	0.7	Reviewed the trust asset monetization update provided by the Debtors on 3/26.
3/26/2024	M. Renzi	0.4	Drafted email to White & Case (M. Meises) and Houlihan Lokey (B. Geer) re: status of trust asset monetization.

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
3/26/2024	C. Kearns	0.4	Reviewed current status of trust asset sales.
3/26/2024	P. Chan	0.4	Reviewed the trust asset monetization tracker as of 3/26.
3/26/2024	C. Kearns	0.2	Reviewed the current status of assets on hand.
3/27/2024	M. Galfus	1.4	Analyzed trust asset redemptions update for the 4/3 weekly UCC report.
3/27/2024	P. Farley	0.7	Reviewed trust asset monetization update and reconciliation.
3/27/2024	D. Mordas	0.7	Reviewed trust asset tracker provided on 3/27 by the Debtors.
3/27/2024	E. Hengel	0.6	Drafted responses to questions related to asset monetization from Counsel.
3/27/2024	P. Chan	0.6	Reviewed the trust asset monetization tracker as of 3/27.
3/27/2024	M. Renzi	0.3	Reviewed questions from White & Case (M. Meises) related to asset monetization.
3/28/2024	M. Galfus	1.2	Analyzed the Debtors' trust asset redemptions as of 3/28.
3/29/2024	M. Galfus	1.6	Analyzed the Debtors' trust asset redemptions as of 3/29.
3/29/2024	M. Renzi	0.4	Drafted email to the Debtors re: status of asset monetization.
3/31/2024	D. Mordas	2.3	Reviewed transaction analysis from BRG (T. Reeves) re: trust share monetization.
<b>Task Code Total Hours</b>		<b>81.9</b>	
<b>05. Professional Retention/ Fee Application Preparation</b>			
3/4/2024	M. Haverkamp	0.3	Edited January fee statement.
3/7/2024	M. Haverkamp	1.6	Edited January fee statement.
3/11/2024	M. Haverkamp	0.9	Edited January fee statement.
3/12/2024	M. Haverkamp	2.2	Edited January fee statement.
3/14/2024	M. Haverkamp	2.9	Continued editing January fee statement.
3/14/2024	M. Haverkamp	2.7	Edited January fee statement.
3/14/2024	M. Haverkamp	1.8	Prepared third interim fee application.
3/14/2024	D. Mordas	1.7	Prepared third interim fee application.

Date	Professional	Hours	Description
<b>05. Professional Retention/ Fee Application Preparation</b>			
3/14/2024	D. Mordas	1.6	Reviewed January fee statement.
3/14/2024	D. Mordas	1.2	Drafted initial February fee statement.
3/14/2024	M. Haverkamp	1.1	Continued editing January fee statement.
3/15/2024	M. Haverkamp	2.8	Edited third interim fee application.
3/15/2024	M. Haverkamp	1.7	Edited third interim fee application.
3/15/2024	E. Hengel	0.9	Reviewed January fee statement.
3/15/2024	M. Haverkamp	0.8	Updated January fee statement for team comments.
3/15/2024	E. Hengel	0.6	Prepared comments for BRG (M. Haverkamp) re: the January fee statement.
3/18/2024	E. Hengel	1.2	Reviewed third interim fee application.
3/18/2024	M. Haverkamp	0.8	Updated third interim fee application for expert comments.
3/19/2024	P. Chan	2.9	Prepared BRG's February 2024 professional fee statement.
3/19/2024	P. Chan	1.6	Continued to prepare BRG's February 2024 professional fee statement.
3/19/2024	P. Chan	1.6	Reviewed BRG's January 2024 professional fee statement.
3/19/2024	D. Mordas	1.4	Prepared the initial February fee statement.
3/20/2024	P. Chan	2.9	Prepared BRG's February 2024 fee statement.
3/20/2024	P. Chan	1.2	Continued to prepare BRG's February 2024 fee statement.
3/21/2024	P. Chan	1.6	Prepared BRG's February professional fee statement.
3/21/2024	P. Chan	1.4	Continued to prepare BRG's February professional fee statement.
3/22/2024	P. Chan	0.8	Prepared BRG's February fee statement.
3/25/2024	P. Chan	2.3	Prepared BRG's February professional fee statement in advance of distribution.
3/27/2024	D. Mordas	2.1	Reviewed draft of Feb 2024 fee statement.
<b>Task Code Total Hours</b>		<b>46.6</b>	
<b>06. Attend Hearings/ Related Activities</b>			

Date	Professional	Hours	Description
<b>06. Attend Hearings/ Related Activities</b>			
3/5/2024	P. Chan	0.4	Reviewed the amended 3/6 hearing agenda.
3/6/2024	E. Hengel	1.5	Participated in 3/6 hearing re: omnibus claim objections.
3/6/2024	M. Renzi	1.2	Participated in a portion the 3/6 hearing re: omnibus objections.
3/6/2024	C. Kearns	0.7	Participated in a portion of the hearing re: omnibus claim objections.
3/18/2024	C. Kearns	2.9	Attended 3/18 hearing re: closing arguments for Confirmation.
3/18/2024	E. Hengel	2.9	Attended hearing re: closing arguments.
3/18/2024	E. Hengel	2.9	Continued to attend hearing re: closing arguments.
3/18/2024	C. Kearns	2.9	Continued to attend the 3/18 hearing re: closing arguments for Confirmation.
3/18/2024	P. Farley	2.9	Participated in a portion of the 3/18 Confirmation hearing re: closing arguments.
3/18/2024	M. Renzi	1.4	Participated in a portion of the 3/18 hearing re: closing arguments.
3/18/2024	C. Kearns	0.6	Continued to attend the 3/18 hearing re: closing arguments for Confirmation.
3/18/2024	E. Hengel	0.2	Continued to attend hearing re: closing arguments.
3/19/2024	E. Hengel	2.9	Attended hearing re: insurance motion, claim objections, setoff.
3/19/2024	P. Farley	2.9	Participated in hearing regarding claims, insurance, and 2004 disputes.
3/19/2024	D. Mordas	2.1	Attended part of hearing regarding claims, insurance, and 2004 disputes.
3/19/2024	E. Hengel	1.1	Continued to attend hearing re: insurance motion, claim objections, setoff.
3/19/2024	P. Farley	1.1	Continued to participate in hearing regarding claims, insurance, and 2004 disputes.
<b>Task Code Total Hours</b>		<b>30.6</b>	

**08. Interaction/ Meetings with Creditors/ Counsel**

3/1/2024	D. Mordas	2.9	Updated the 3/6 UCC presentation regarding control assets, liquidity, and cash flow variance slides.
3/1/2024	D. Mordas	1.9	Drafted a large counterparty settlement slide for the 3/6 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
3/1/2024	D. Mordas	1.9	Prepared comments on the 3/6 UCC presentation slides regarding monthly operating reports.
3/1/2024	P. Chan	1.8	Updated the MOR slides in the 3/6 UCC report.
3/1/2024	P. Chan	1.6	Prepared the 3/1 cash flow forecast slides in the 3/6 UCC report.
3/1/2024	D. Mordas	1.2	Updated the 3/6 UCC presentation regarding illustrative asset coverage slides.
3/1/2024	P. Chan	1.2	Updated the cash flow variance slide for the 3/6 UCC report.
3/1/2024	D. Mordas	1.1	Continued to update the 3/6 UCC presentation regarding control assets, liquidity, and cash flow variance slides.
3/1/2024	P. Chan	0.8	Incorporated comments from BRG (M. Galfus, D. Mordas) into the 3/6 UCC report.
3/1/2024	P. Chan	0.7	Reviewed the cash, liquidity, and control asset slides in the 3/6 UCC report.
3/1/2024	M. Galfus	0.6	Reviewed the executive summary for the 3/6 weekly UCC report.
3/1/2024	P. Chan	0.6	Updated the executive summary in the 3/6 UCC report re: control assets, cash variance, liquidity, weekly recap.
3/1/2024	P. Chan	0.4	Updated the liquidity slide for the 3/6 UCC report.
3/1/2024	C. Kearns	0.3	Reviewed slides for the 3/6 Committee report summarizing the Confirmation hearing.
3/4/2024	D. Mordas	2.9	Drafted a slide the 3/6 UCC presentation regarding a large counterparty's settlement.
3/4/2024	J. Wilson	2.6	Drafted slide summarizing illustrative recoveries by silo for the weekly Committee presentation on 3/6.
3/4/2024	M. Galfus	2.3	Summarized the Debtors' CEO retention program for the 3/6 weekly UCC report.
3/4/2024	D. Mordas	2.1	Edited the 3/6 UCC presentation regarding a large counterparty's settlement with comments from BRG (J. Hill).
3/4/2024	D. Mordas	1.8	Updated the drafted MOR slides for the 3/6 UCC presentation.
3/4/2024	D. Mordas	1.7	Edited the liquidity and cash flow variance slides for the 3/6 UCC presentation.
3/4/2024	M. Galfus	1.7	Reviewed the Jan-24 MOR overview for the 3/6 weekly UCC Report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
3/4/2024	M. Galfus	1.4	Reviewed the Debtors' Mar-24 cash flow forecast overview for the 3/6 weekly UCC report.
3/4/2024	D. Mordas	1.3	Drafted a slide for a large counterparty's cash flow update for the 3/6 UCC presentation.
3/4/2024	P. Chan	1.2	Reviewed the initial draft of the 3/6 UCC report.
3/4/2024	P. Chan	1.2	Updated the 3/6 UCC report re: liquidity, cash flow variance, cash forecast, executive summary, MOR.
3/4/2024	E. Hengel	0.8	Reviewed the 3/6 UCC report.
3/4/2024	P. Farley	0.7	Reviewed slides summarizing illustrative recoveries for the 3/6 weekly Committee meeting.
3/4/2024	M. Renzi	0.6	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Confirmation matters and other case topics.
3/4/2024	C. Kearns	0.6	Participated in status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Confirmation issues and other case items.
3/4/2024	P. Chan	0.4	Drafted the weekly recap slide in the 3/6 UCC report.
3/4/2024	P. Farley	0.4	Edited summary of employee updates re: 3/6 UCC presentation.
3/4/2024	P. Chan	0.4	Updated the incurred fees tracker for the 3/6 UCC report.
3/4/2024	P. Chan	0.3	Updated the weekly fees slide in the 3/6 UCC report.
3/5/2024	J. Wilson	2.9	Updated analysis of recoveries by silo for the weekly Committee presentation on 3/5.
3/5/2024	D. Mordas	2.8	Edited the 3/6 UCC presentation with new pricing throughout.
3/5/2024	D. Mordas	2.7	Performed quality control review of the 3/6 UCC presentation.
3/5/2024	M. Galfus	2.6	Reviewed the 3/6 weekly UCC report for consistency.
3/5/2024	P. Chan	2.3	Reviewed updated draft of the 3/6 UCC report.
3/5/2024	D. Mordas	2.2	Edited the 3/6 UCC presentation regarding executive summary, a large counterparty's settlement, and annex with comments from BRG (E. Hengel).
3/5/2024	D. Mordas	2.2	Updated the 3/6 UCC presentation regarding annex support schedules, liquidity, and control assets with edits from BRG (J. Hill, J. Wilson).

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
3/5/2024	J. Wilson	1.9	Reviewed weekly Committee presentation slides to be shared 3/5.
3/5/2024	J. Wilson	1.8	Continued to update analysis of recoveries by silo for the weekly Committee presentation on 3/5.
3/5/2024	M. Galfus	1.7	Prepared summary of the latest trust asset monetization updates for the 3/6 weekly UCC report.
3/5/2024	J. Wilson	1.6	Drafted support schedules for the recoveries by silo analysis for the weekly Committee presentation on 3/5.
3/5/2024	M. Renzi	1.6	Reviewed the 3/6 UCC report in advance of distribution.
3/5/2024	M. Galfus	1.4	Reviewed the illustrative asset/liability coverage analysis for the 3/6 weekly UCC report.
3/5/2024	P. Chan	1.1	Incorporated comments from BRG (E. Hengel) into the 3/6 UCC report.
3/5/2024	P. Chan	1.1	Researched information on a related entity's new fund for inclusion in the 3/6 UCC report.
3/5/2024	P. Chan	0.8	Updated the liquidity slide in the 3/6 UCC report.
3/5/2024	P. Farley	0.7	Prepared comments on analysis of recoveries in the 3/6 weekly Committee presentation.
3/5/2024	E. Hengel	0.7	Prepared comments on the 3/6 UCC report.
3/5/2024	P. Farley	0.7	Reviewed the 3/6 weekly UCC meeting discussion materials.
3/5/2024	P. Farley	0.6	Reviewed supporting schedules of recoveries for the 3/6 weekly Committee presentation.
3/5/2024	P. Farley	0.4	Reviewed slides to be included in the 3/6 UCC report.
3/5/2024	P. Farley	0.4	Reviewed White & Case edits to employee updates slide re: 3/6 weekly Committee presentation.
3/5/2024	P. Chan	0.4	Updated the executive summary in the 3/6 UCC report.
3/5/2024	P. Chan	0.3	Updated the control asset slide in the 3/6 UCC report.
3/6/2024	M. Renzi	1.8	Met with the Committee, White & Case (C. Shore, P. Abelson, A. Parra Criste, M. Meises), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) on Confirmation issues and distribution matters.
3/6/2024	C. Kearns	1.8	Participated in Committee call with White & Case (C. Shore, P. Abelson, A. Parra Criste, M. Meises), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) on Confirmation issues and distribution matters.



Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
3/6/2024	E. Hengel	1.5	Participated in a portion of the Committee call with White & Case (C. Shore, P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, O. Fung, R. Malik) on Confirmation issues and distribution matters.
3/6/2024	M. Galfus	1.1	Reviewed outline for the 3/13 weekly UCC report.
3/6/2024	P. Farley	0.7	Reviewed the rebalancing analysis in the 3/6 UCC report.
3/6/2024	C. Kearns	0.6	Reviewed the 3/6 Committee report in advance of the meeting.
3/6/2024	P. Chan	0.4	Prepared outline for the 3/13 UCC report.
3/6/2024	P. Chan	0.3	Updated the consolidated UCC meeting report with the 3/6 report.
3/7/2024	D. Mordas	2.8	Drafted liquidity and cash flow variance slides for the 3/13 UCC presentation.
3/7/2024	D. Mordas	2.1	Continued to draft liquidity and cash flow variance slides for the 3/13 UCC presentation.
3/8/2024	D. Mordas	2.7	Drafted the control asset, a related entity's revenue, and liquidity slides for the 3/13 UCC presentation.
3/8/2024	M. Galfus	2.7	Prepared summary of the trust asset monetization process for the 3/13 weekly UCC report.
3/8/2024	M. Galfus	1.6	Analyzed a related entity's AUM for the 3/13 weekly UCC report.
3/8/2024	J. Wilson	1.2	Reviewed draft weekly Committee presentation to be shared 3/13.
3/8/2024	M. Galfus	1.1	Reviewed the Debtors' liquidity overview for the 3/13 weekly UCC report.
3/8/2024	M. Galfus	0.9	Updated the executive summary for the 3/13 weekly UCC report.
3/8/2024	M. Renzi	0.6	Reviewed the executive summary in the 3/13 UCC report.
3/11/2024	D. Mordas	2.8	Edited a large creditor's settlement and a related entity's cash flow slide with comments from BRG (J. Hill) for the 3/13 UCC presentation.
3/11/2024	D. Mordas	2.7	Updated a large counterparty settlement slide and monetization slide for the 3/13 UCC presentation with edits from BRG (J. Hill, J. Wilson).
3/11/2024	J. Wilson	2.4	Updated weekly Committee presentation summarizing expected cash flow related to certain counterparties.
3/11/2024	D. Mordas	2.1	Drafted a BTC holdings slide for a large counterparty to the Genesis estate for the 3/13 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
3/11/2024	J. Wilson	1.9	Updated weekly Committee presentation to be shared on 3/13.
3/11/2024	D. Mordas	0.8	Edited the BTC holdings slide for a large counterparty to the Genesis estate for the 3/13 UCC presentation with comments from BRG (J. Hill).
3/11/2024	E. Hengel	0.8	Prepared comments on the initial draft of the 3/13 UCC report.
3/11/2024	P. Farley	0.8	Reviewed the 3/13 weekly Committee presentation.
3/11/2024	E. Hengel	0.7	Reviewed the draft of the 3/13 UCC report.
3/11/2024	M. Renzi	0.3	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss monetization.
3/11/2024	P. Farley	0.3	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss trust asset monetization and rebalancing.
3/11/2024	C. Kearns	0.3	Participated in status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss trust asset monetization and rebalancing.
3/11/2024	C. Kearns	0.3	Reviewed the draft slides for 3/13 Committee meeting.
3/12/2024	M. Galfus	2.8	Reviewed the 3/13 weekly UCC report for consistency.
3/12/2024	D. Mordas	2.4	Updated slide for a large counterparty settlement in the 3/13 Committee presentation with comments from BRG (E. Hengel).
3/12/2024	J. Wilson	1.9	Drafted analysis on asset monetization for inclusion in the weekly Committee presentation on 3/13.
3/12/2024	J. Wilson	1.9	Updated weekly Committee presentation to be shared 3/13.
3/12/2024	M. Galfus	1.7	Summarized the potential impact of a certain market event for the 3/13 weekly UCC report.
3/12/2024	M. Galfus	1.6	Reviewed the liquidity overview slides for the 3/13 weekly UCC report.
3/12/2024	D. Mordas	1.3	Prepared comments on the 3/13 UCC presentation regarding monetization slides.
3/12/2024	M. Renzi	1.3	Reviewed updated 3/13 UCC report prior to distribution.
3/12/2024	J. Wilson	1.3	Updated slide in 3/13 UCC report re: cash flow outlook for certain counterparties.
3/12/2024	E. Hengel	0.9	Prepared comments on the 3/13 UCC report.
3/12/2024	P. Farley	0.7	Reviewed the final draft of the 3/13 UCC report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
3/12/2024	M. Renzi	0.6	Drafted response to creditors' questions related to initial distributions and asset monetization.
3/13/2024	M. Renzi	1.9	Met with the Committee, White & Case (C. Shore, P. Abelson, A. Parra Criste, M. Meises), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) on Confirmation issues, trust asset shares, and general case matters.
3/13/2024	C. Kearns	1.9	Participated in Committee call with White & Case (C. Shore, P. Abelson, A. Parra Criste, M. Meises), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) on Confirmation issues, trust asset shares, and general case matters.
3/13/2024	E. Hengel	1.5	Participated in a portion of the 3/13 Committee call with White & Case (C. Shore, P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss Confirmation issues, trust asset shares, and general case matters.
3/13/2024	D. Mordas	1.4	Drafted initial outline of the 3/20 UCC presentation.
3/13/2024	E. Hengel	0.8	Emailed White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: case item identified during weekly call.
3/13/2024	C. Kearns	0.3	Reviewed the 3/13 UCC report in preparation for the Committee meeting.
3/14/2024	M. Canale	0.6	Participated in call with Houlihan Lokey (B. Geer, M. Rijul) to review specific crypto analysis.
3/15/2024	D. Mordas	2.8	Drafted the liquidity and cash flow variance slides for the 3/20 UCC presentation.
3/15/2024	M. Galfus	2.7	Prepared summary of the trust asset monetization process for the 3/20 weekly UCC report.
3/15/2024	D. Mordas	2.2	Drafted trust asset coin holdings slide for the 3/20 UCC presentation.
3/15/2024	D. Mordas	1.8	Drafted the control assets slide for the 3/20 UCC presentation.
3/15/2024	M. Galfus	1.7	Summarized the latest claim updates for the 3/20 weekly UCC report.
3/15/2024	M. Galfus	0.9	Reviewed the Debtors' liquidity overview for the 3/20 weekly UCC report.
3/15/2024	D. Mordas	0.9	Updated the executive summary slide for the 3/20 UCC presentation regarding liquidity, cash flow variance, and control assets.
3/15/2024	M. Galfus	0.8	Updated the executive summary for the 3/20 weekly UCC report.
3/15/2024	J. Wilson	0.7	Reviewed final draft of weekly Committee presentation to be shared 3/20.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
3/15/2024	J. Wilson	0.4	Reviewed draft of weekly Committee presentation to be shared 3/20.
3/15/2024	P. Farley	0.3	Reviewed updates to draft presentation for the 3/20 weekly Committee meeting.
3/18/2024	J. Wilson	2.9	Updated weekly Committee presentation to be shared on 3/20.
3/18/2024	D. Mordas	2.8	Drafted update slide on the trust asset monetization regarding verified transactions for the 3/20 UCC presentation.
3/18/2024	D. Mordas	2.7	Drafted a new pro-forma tracker slide for the 3/20 UCC presentation with updated Debtor information.
3/18/2024	J. Wilson	2.6	Continued to update weekly Committee presentation to be shared 3/20.
3/18/2024	D. Mordas	2.1	Prepared comments on the 3/20 UCC presentation regarding liquidity, cash flow variance, and redemption tracker.
3/18/2024	M. Galfus	1.3	Reviewed analysis related to a large creditor's distribution of Earn Operation assets for the 3/20 weekly UCC report.
3/18/2024	M. Galfus	1.3	Summarized recent relevant crypto industry updates for the 3/20 weekly UCC report.
3/18/2024	D. Mordas	1.2	Drafted a new 3/20 UCC presentation slide regarding CCAHG updated 2019 filing.
3/18/2024	M. Galfus	1.2	Summarized the Debtors' BTC receipts related to the trust asset redemptions for the 3/20 weekly UCC report.
3/18/2024	M. Galfus	1.1	Reviewed the control asset coverage overview for the 3/20 weekly UCC report.
3/18/2024	P. Farley	0.8	Reviewed the initial draft of the 3/20 weekly Committee presentation.
3/18/2024	M. Renzi	0.6	Reviewed the draft of the 3/20 UCC report.
3/18/2024	E. Hengel	0.6	Reviewed the initial draft of the 3/20 UCC report.
3/18/2024	P. Farley	0.4	Reviewed liquidity, cash flow variance, and redemption tracker slides in the 3/20 UCC meeting.
3/19/2024	M. Galfus	2.8	Reviewed the 3/20 weekly UCC report for consistency.
3/19/2024	J. Wilson	2.7	Updated the weekly Committee presentation to be shared 3/20.
3/19/2024	D. Mordas	2.4	Edited the 3/20 UCC presentation with comments from BRG (J. Hill).

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
3/19/2024	P. Chan	2.1	Performed quality control review of the 3/20 UCC report.
3/19/2024	E. Hengel	0.8	Prepared comments on the 3/20 UCC report.
3/19/2024	M. Galfus	0.7	Updated the executive summary for the 3/20 weekly UCC report.
3/19/2024	M. Renzi	0.6	Reviewed latest draft of the 3/20 UCC report in preparation for the weekly Committee call.
3/19/2024	P. Farley	0.4	Reviewed the final draft of the 3/20 weekly Committee presentation.
3/20/2024	D. Mordas	1.4	Drafted outline for the 3/27 UCC presentation.
3/20/2024	D. Mordas	0.9	Reviewed outline of the 3/27 UCC report provided by BRG (P. Chan).
3/20/2024	D. Mordas	0.7	Reviewed 3/20 UCC presentation with additional slides from Counsel.
3/20/2024	M. Renzi	0.6	Met with the Committee, White & Case (C. Shore, P. Abelson, A. Parra Criste, M. Meises), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to debrief Confirmation closing arguments.
3/20/2024	E. Hengel	0.6	Participated in 3/20 call with the Committee, White & Case (C. Shore, P. Abelson, A. Parra Criste, M. Meises), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to debrief Confirmation closing arguments and update on asset holdings.
3/20/2024	C. Kearns	0.6	Participated in the Committee call with White & Case (C. Shore, P. Abelson, A. Parra Criste, M. Meises), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to debrief Confirmation closing arguments and update on asset holdings.
3/20/2024	P. Farley	0.6	Reviewed materials prepared for the 3/20 UCC meeting.
3/20/2024	C. Kearns	0.4	Reviewed the 3/20 UCC report in preparation for the Committee meeting.
3/21/2024	M. Galfus	1.3	Reviewed outline for the 3/27 weekly UCC report.
3/21/2024	D. Mordas	0.9	Drafted cryptocurrency industry update slide as it relates to future potential recoveries for the 3/27 UCC report.
3/21/2024	P. Farley	0.7	Participated in call with White & Case (A. Parra Criste, M. Meises) to discuss case updates.
3/21/2024	E. Hengel	0.6	Emailed with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: items identified during weekly call.
3/21/2024	P. Chan	0.6	Updated the liquidity slide in the 3/27 UCC report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
3/21/2024	P. Chan	0.4	Researched general industry updates to include in the 3/27 UCC report.
3/21/2024	P. Chan	0.4	Updated the cash flow variance slide in the 3/27 UCC report.
3/21/2024	P. Chan	0.3	Updated the key points in the executive summary slide in the 3/27 UCC report.
3/22/2024	J. Wilson	2.8	Reviewed weekly Committee presentation to be shared 3/27.
3/22/2024	D. Mordas	2.7	Drafted liquidity and cash flow slides for the 3/27 UCC presentation.
3/22/2024	D. Mordas	2.7	Drafted the ETF update slide for the 3/27 UCC presentation.
3/22/2024	D. Mordas	2.1	Drafted control asset slide for the 3/27 UCC presentation.
3/22/2024	M. Galfus	1.8	Reviewed the latest crypto market updates for the 3/27 weekly UCC report.
3/22/2024	P. Chan	1.1	Reviewed the 3/27 UCC report re: liquidity, cash flow variance, executive summary.
3/22/2024	M. Galfus	0.8	Updated the executive summary for the 3/27 weekly UCC report.
3/22/2024	M. Galfus	0.7	Reviewed the Debtors' liquidity overview for the 3/27 weekly UCC report.
3/22/2024	P. Farley	0.6	Reviewed the draft outline of 3/27 UCC report.
3/25/2024	D. Mordas	2.8	Drafted WoW BTC ETF update based on third-party data for the 3/27 UCC presentation.
3/25/2024	M. Galfus	2.7	Summarized recent relevant crypto market updates related to the upcoming BTC halving for the 3/27 weekly UCC report.
3/25/2024	J. Wilson	2.6	Updated the weekly Committee presentation to be shared 3/27.
3/25/2024	D. Mordas	2.4	Edited trust asset monetization slides with new information from BRG (T. Reeves) for the 3/27 UCC report.
3/25/2024	D. Mordas	2.4	Updated control asset slide for the 3/27 UCC presentation with comments from BRG (J. Hill).
3/25/2024	M. Galfus	1.8	Summarized the latest updates related to the Debtors' trust asset monetization process for the 3/27 weekly UCC report.
3/25/2024	M. Renzi	1.1	Reviewed the 3/27 UCC report draft.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
3/25/2024	M. Galfus	0.9	Reviewed the control asset coverage overview for the 3/27 weekly UCC report.
3/25/2024	P. Chan	0.7	Reviewed the 3/27 UCC report re: the liquidity, cash variance, trust asset monetization, ETF tracker, control asset, and industry update slides.
3/25/2024	P. Chan	0.6	Drafted the trust asset monetization update slide in the 3/27 UCC report.
3/25/2024	P. Farley	0.6	Prepared comments on the initial draft of the 3/27 UCC report.
3/25/2024	P. Chan	0.6	Researched general industry updates to be included in the 3/27 UCC report.
3/25/2024	M. Galfus	0.6	Reviewed the Debtors' liquidity overview for 3/27 weekly UCC report.
3/25/2024	P. Farley	0.6	Reviewed updates to 3/27 Committee presentation materials.
3/25/2024	P. Chan	0.6	Updated the weekly recap section of the 3/27 UCC report.
3/25/2024	P. Chan	0.4	Updated the trust asset monetization update slide in the 3/27 UCC report per request from BRG (J. Hill).
3/25/2024	P. Chan	0.4	Updated the weekly case expense forecast in the 3/27 UCC report.
3/25/2024	P. Farley	0.3	Reviewed the 3/27 UCC report in preparation for call with UCC advisors.
3/25/2024	P. Chan	0.3	Updated the executive summary in the 3/27 UCC report.
3/26/2024	M. Galfus	2.8	Reviewed the 3/27 weekly UCC report for consistency.
3/26/2024	J. Wilson	1.8	Updated the 3/27 Committee presentation in advance of distribution.
3/26/2024	P. Farley	1.4	Prepared comments on the 3/27 UCC presentation.
3/26/2024	M. Galfus	1.1	Updated the executive summary for the 3/27 weekly UCC report.
3/26/2024	P. Chan	0.7	Performed quality control review of the 3/27 UCC report.
3/26/2024	E. Hengel	0.7	Reviewed the 3/27 UCC report in advance of distribution to creditors.
3/26/2024	P. Farley	0.6	Reviewed final draft of the 3/27 presentation for Committee meeting.
3/26/2024	P. Chan	0.6	Reviewed latest 3/27 UCC report provided by A. Parra Criste (White & Case).

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
3/26/2024	P. Chan	0.6	Updated the BTC halving overview slide in the 3/27 UCC report per request from BRG (M. Galfus).
3/26/2024	P. Chan	0.3	Updated the trust asset monetization slide in the 3/27 UCC report.
3/26/2024	P. Chan	0.3	Updated the weekly case expense forecast slide in the 3/27 UCC report.
3/27/2024	P. Chan	1.4	Drafted outline of the 4/3 UCC report.
3/27/2024	P. Chan	1.3	Researched relevant industry updates to be included in the 4/3 UCC report.
3/27/2024	P. Chan	0.7	Updated the executive summary re: weekly recap and industry updates.
3/27/2024	P. Farley	0.6	Reviewed the 3/27 UCC meeting presentation ahead of meeting with creditors.
3/27/2024	C. Kearns	0.3	Reviewed the 3/27 weekly update presentation for the Committee.
3/28/2024	P. Chan	2.3	Drafted the cash variance and liquidity slides in the 4/3 UCC report.
3/28/2024	D. Mordas	2.1	Reviewed cryptocurrency industry updates in the 4/3 UCC presentation.
3/28/2024	P. Chan	2.1	Summarized relevant industry updates for the 4/3 UCC report.
3/28/2024	P. Farley	0.7	Participated in call with White & Case (P. Abelson) re: case updates.
3/28/2024	P. Chan	0.7	Updated the executive summary in the 4/3 UCC report re: liquidity and cash variance.
3/28/2024	P. Chan	0.4	Updated the 4/3 UCC report with the trust asset monetization tracker as of 3/28.
3/28/2024	M. Renzi	0.2	Met with White & Case (P. Abelson) to discuss case updates.
3/28/2024	C. Kearns	0.2	Participated in call with White & Case (P. Abelson) to discuss case dynamics.
3/29/2024	P. Chan	2.9	Drafted the MOR slides in the 4/3 UCC report.
3/29/2024	D. Mordas	2.6	Drafted slide on ability to pay analysis relating to a large counterparty for the 4/3 UCC presentation.
3/29/2024	J. Wilson	2.5	Updated weekly Committee presentation to be shared 4/3.
3/29/2024	P. Chan	2.3	Continued to draft the MOR slides in the 4/3 UCC report.



Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
3/29/2024	D. Mordas	2.1	Edited MOR slides for the 4/3 UCC presentation.
3/29/2024	D. Mordas	1.7	Updated the liquidity and cash flow variance slides for the 4/3 UCC presentation.
3/29/2024	D. Mordas	1.3	Updated the trust share monetization slides for the 4/3 UCC presentation.
3/29/2024	D. Mordas	1.1	Updated the control asset slide for the 4/3 UCC presentation.
3/29/2024	M. Galfus	0.8	Reviewed the Debtors' liquidity overview slides for the 4/3 weekly UCC report.
3/29/2024	M. Galfus	0.7	Updated the executive summary for the 4/3 weekly UCC report.
3/29/2024	P. Farley	0.6	Prepared comments on draft presentation for the 4/3 UCC meeting.
3/29/2024	P. Farley	0.6	Reviewed liquidity and cash flow variance summary in the 4/3 UCC report.
<b>Task Code Total Hours</b>		<b>284.3</b>	

<b>09. Employee Issues/KEIP</b>			
3/4/2024	P. Farley	0.3	Emailed UCC Counsel re: employee issues.
3/5/2024	P. Farley	0.7	Reviewed Debtor employee data re: employee retention matters.
3/6/2024	P. Farley	0.4	Analyzed employee data provided by Debtors re: employee retention.
3/6/2024	P. Farley	0.3	Emailed UCC Counsel (P. Abelson) re: status updates on employee retention matters.
3/11/2024	J. Wilson	1.3	Analyzed proposed revisions to retention Plan for key employees.
3/11/2024	P. Farley	0.8	Edited proposal for retention for key Debtor employees.
3/11/2024	M. Renzi	0.8	Reviewed the revised bonus retention plan for key Genesis employees.
3/12/2024	P. Farley	0.9	Reviewed the employee retention plan work plan.
3/12/2024	P. Farley	0.7	Reviewed materials provided by Debtors re: employee retention.
3/12/2024	P. Farley	0.6	Analyzed potential retention structures for additional employees.
3/15/2024	P. Farley	0.4	Analyzed update allocation re: Employee retention.
3/18/2024	P. Farley	0.3	Evaluated summary of employee retention plan on creditor recoveries.

Date	Professional	Hours	Description
<b>09. Employee Issues/KEIP</b>			
3/26/2024	J. Wilson	1.3	Researched payroll question to share findings with creditors.
3/27/2024	M. Galfus	0.3	Drafted email response to White & Case regarding an employee's salary.
<b>Task Code Total Hours</b>		<b>9.1</b>	
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
3/1/2024	J. Hill	2.8	Analyzed the treatment of altcoin recoveries for creditors in the context of a settlement with a key counterparty.
3/1/2024	J. Wilson	2.8	Updated recovery model to reflect new expected case outcome.
3/1/2024	J. Hill	2.6	Continued to analyze the treatment of altcoin recoveries for creditors in the context of a settlement with a key counterparty.
3/1/2024	J. Hill	2.4	Analyzed the alt coin settlement values described in a key counterparty settlement.
3/1/2024	J. Hill	2.3	Analyzed the altcoins remaining with the estate after paying out a settlement.
3/1/2024	M. Galfus	1.1	Reviewed the rebalancing construct (trust asset and altcoin).
3/1/2024	P. Farley	0.8	Reviewed analysis of the treatment of alt coin recoveries for creditors re: settlement with a key counterparty.
3/1/2024	M. Renzi	0.7	Met with White & Case (P. Abelson), Houlihan Lokey (B. Geer) and the Debtors re: portfolio rebalancing.
3/1/2024	C. Kearns	0.7	Participated in call with the Debtors, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss rebalancing.
3/1/2024	P. Farley	0.7	Prepared comments for BRG (J. Wilson) re: illustrative asset coverage analysis.
3/1/2024	P. Farley	0.7	Reviewed altcoin settlement values re: key counterparty settlement.
3/1/2024	M. Galfus	0.7	Reviewed the claim settlement construct with a certain large counterparty for the recovery model.
3/1/2024	P. Farley	0.6	Reviewed the updated recovery model re: case outcomes.
3/1/2024	C. Kearns	0.4	Reviewed the latest rebalancing scenario analysis.
3/1/2024	P. Farley	0.3	Prepared comments on updated draft of illustrative asset coverage analysis.
3/4/2024	J. Wilson	2.8	Updated model to estimate recoveries by creditor class.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
3/4/2024	J. Hill	2.7	Evaluated the overall creditor recovery in a settlement with a key counterparty.
3/4/2024	J. Wilson	2.1	Continued to update model to estimate recoveries by creditor class.
3/4/2024	J. Hill	1.4	Evaluated the current value of the portfolio of assets to assess impact on creditor recoveries.
3/4/2024	M. Galfus	1.3	Reviewed the altcoin settlement with a large counterparty.
3/4/2024	M. Renzi	1.2	Reviewed the scenarios recovery model provided on 3/4 by BRG (J. Wilson).
3/4/2024	E. Hengel	0.9	Reviewed scenario analysis as of 3/4 showing creditor recoveries.
3/4/2024	P. Farley	0.8	Reviewed model reflecting additional updates estimating customer recoveries.
3/4/2024	P. Farley	0.6	Reviewed current portfolio value re: creditor recoveries.
3/4/2024	P. Farley	0.6	Reviewed updates to model estimating customer recoveries.
3/4/2024	M. Renzi	0.4	Prepared comments for BRG (J. Wilson) on the scenarios recovery model.
3/5/2024	J. Hill	2.7	Evaluated the impact of a settlement agreement on the overall creditor recovery.
3/5/2024	J. Hill	2.7	Evaluated the pricing impact of a draft settlement agreement.
3/5/2024	M. Galfus	2.4	Analyzed a large creditor's settlement for the 3/6 weekly UCC report.
3/5/2024	J. Hill	2.4	Evaluated the Debtors' planned shift in assets and the resulting impact on creditor recovery.
3/5/2024	M. Renzi	0.7	Reviewed the rebalancing scenario analysis to assess creditor recoveries.
3/5/2024	P. Farley	0.4	Reviewed impact of updated asset pricing on creditor recoveries.
3/5/2024	M. Renzi	0.3	Prepared comments on the scenario analysis.
3/6/2024	J. Hill	2.8	Prepared rebalancing analysis per UCC request.
3/6/2024	J. Hill	2.6	Continued to prepare rebalancing analysis per UCC request.
3/6/2024	J. Wilson	1.9	Updated recovery analysis for potential alternative outcome.
3/6/2024	J. Wilson	1.6	Reviewed amounts owed to Estate by a specific counterparty.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
3/6/2024	D. Mordas	0.8	Analyzed settlement agreement in relation to a large counterparty's settlement.
3/6/2024	P. Farley	0.7	Reviewed updated recovery analysis reflecting various potential outcomes.
3/6/2024	P. Farley	0.4	Analyzed setoff amounts owed to estate from a specific counterparty.
3/6/2024	P. Chan	0.4	Updated the BTC ETF tracker with 3/6 pricing.
3/7/2024	D. Mordas	2.9	Analyzed settlement with a large counterparty regarding claims pool and control assets.
3/7/2024	J. Hill	2.6	Prepared update for the UCC on the selling of certain crypto assets.
3/7/2024	J. Wilson	2.4	Updated recovery model to reflect terms of a settlement with a counterparty.
3/7/2024	J. Wilson	0.9	Updated analysis of a potential a settlement with a counterparty.
3/7/2024	E. Hengel	0.7	Reviewed scenario analysis as of 3/7showing creditor recoveries.
3/7/2024	P. Farley	0.7	Reviewed updates to recovery model re: creditor settlement.
3/7/2024	P. Farley	0.6	Reviewed updated asset pricing impact on creditor recoveries.
3/8/2024	J. Wilson	2.9	Developed analysis comparing recoveries under multiple case outcomes.
3/8/2024	J. Hill	2.7	Continued to evaluate prior settlement offers to assess the current value of prior proposals, at the request of Counsel.
3/8/2024	J. Hill	2.7	Evaluated current value of prior settlement proposals, at the request of Counsel.
3/8/2024	J. Hill	2.7	Evaluated prior settlement offers to assess the current value of prior proposals, at the request of Counsel.
3/8/2024	J. Hill	2.7	Prepared UCC update on the sale of certain crypto assets and the overall impact on creditor recovery.
3/8/2024	J. Wilson	2.6	Updated recovery by silo analysis to reflect updated case assumptions.
3/8/2024	J. Wilson	2.4	Continued to develop analysis comparing recoveries under multiple case outcomes.
3/8/2024	D. Mordas	2.1	Analyzed settlement with a large counterparty regarding claims pool and control assets.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
3/8/2024	M. Renzi	1.1	Reviewed the latest version of the recovery by silo analysis provided by BRG (J. Wilson).
3/8/2024	C. Kearns	0.4	Reviewed the latest recovery estimate.
3/11/2024	J. Wilson	2.6	Updated recovery model comparing outcomes under different Plan constructs.
3/11/2024	J. Hill	1.4	Analyzed the impact of recent cryptocurrency price changes on the expected creditor recovery.
3/11/2024	M. Renzi	1.1	Reviewed documents related to a settlement with large creditor.
3/11/2024	P. Farley	0.9	Prepared comments on updated recovery model re: scenario analysis.
3/11/2024	P. Farley	0.6	Analyzed cryptocurrency price changes on expected creditor recoveries.
3/12/2024	M. Galfus	1.9	Analyzed a large creditor's settlement for the 3/13 weekly UCC report.
3/12/2024	D. Mordas	1.1	Updated the cash flow model for a large counterparty with edits from BRG (J. Hill).
3/13/2024	J. Hill	2.6	Evaluated the impact of a potential settlement with a significant counterparty on the overall creditor recovery.
3/13/2024	J. Wilson	2.3	Analyzed revised settlement terms with a key counterparty.
3/13/2024	D. Mordas	1.3	Reviewed the updated settlement documents for a large counterparty to the estate.
3/13/2024	D. Mordas	1.2	Reviewed prior analyses relating to collateral held at a large counterparty.
3/13/2024	E. Hengel	0.9	Reviewed the scenario analysis showing creditor recovery.
3/13/2024	P. Farley	0.7	Reviewed analysis of revised settlement terms with key counterparty.
3/13/2024	P. Farley	0.6	Reviewed analysis of recoveries re: updated coin pricing.
3/13/2024	P. Farley	0.6	Reviewed draft settlement agreement from a particular creditor.
3/13/2024	C. Kearns	0.4	Reviewed redline to the draft settlement agreement with a large creditor agreement.
3/14/2024	J. Hill	2.6	Analyzed pro forma financial projections of a certain counterparty to assess the credit risk and the potential impact on creditor recovery.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
3/14/2024	J. Hill	2.6	Evaluated the impact of pricing on overall creditor recovery, per UCC Counsel's request.
3/14/2024	D. Mordas	2.1	Analyzed a large counterparty's settlement analysis provided by the Debtors.
3/14/2024	E. Hengel	0.8	Reviewed the latest scenario analysis showing creditor recovery.
3/14/2024	M. Renzi	0.6	Reviewed the most recent creditor recovery model with 3/14 pricing provided by BRG (J. Hill).
3/14/2024	M. Renzi	0.5	Met with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss the recovery analysis.
3/14/2024	J. Wilson	0.5	Participated in call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss the recovery analysis.
3/14/2024	P. Farley	0.4	Reviewed impact of assets pricing re: creditor recovery.
3/14/2024	C. Kearns	0.3	Participated in a portion of call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding recovery model.
3/15/2024	J. Hill	2.2	Evaluated the impact of a potential settlement with a key counterparty on the overall creditor recovery.
3/15/2024	S. Smith	1.0	Performed research related to 3/15 BTC ETF pricing at the request of BRG (D. Mordas).
3/15/2024	M. Renzi	0.9	Evaluated the terms of a potential settlement with a key counterparty.
3/15/2024	C. Kearns	0.5	Reviewed the status of rebalancing process.
3/18/2024	J. Hill	2.8	Evaluated the impact of a retention program on the overall creditor recovery.
3/18/2024	J. Hill	2.8	Evaluated the impact of a settlement on the overall creditor recovery.
3/18/2024	J. Hill	2.4	Analyzed the composition of an ad hoc group that formed, at the request of Counsel.
3/18/2024	P. Farley	0.7	Reviewed updated crypto pricing in model re: creditor recoveries.
3/18/2024	C. Kearns	0.3	Reviewed the final redline to a large creditor's settlement agreement.
3/19/2024	J. Wilson	2.9	Analyzed recoveries under an alternative scenario.
3/19/2024	J. Hill	2.8	Reviewed the impact of a settlement on the overall creditor recovery.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
3/19/2024	J. Wilson	2.5	Compared recovery model to other recovery model assumptions from different parties.
3/19/2024	D. Mordas	2.2	Modeled updated scenario analysis for a proposed deal settlement.
3/19/2024	M. Renzi	0.8	Reviewed the latest recovery model presented to the Committee per a UCC member's request.
3/19/2024	P. Chan	0.7	Reviewed the finalized settlement with a key counterparty provided by White & Case (A. Parra Criste).
3/19/2024	M. Galfus	0.6	Reviewed the latest recovery model presented to the Committee per request from a UCC member.
3/19/2024	M. Renzi	0.6	Reviewed the most recent scenario analysis showing creditor recoveries under various scenarios.
3/19/2024	P. Chan	0.4	Reviewed the latest AHG counterproposal to a related entity to assess key terms.
3/19/2024	C. Kearns	0.4	Reviewed the status of rebalancing based on latest BTC volatility.
3/19/2024	P. Farley	0.3	Reviewed comparison of recovery models re: creditor recoveries.
3/20/2024	J. Hill	2.8	Evaluated the potential recovery under a counterproposal from a certain related party.
3/20/2024	J. Hill	2.7	Evaluated creditor recovery levels based on a counterproposal from a certain counterparty.
3/20/2024	E. Hengel	0.9	Reviewed analysis of creditor recoveries under various scenarios.
3/20/2024	P. Farley	0.7	Analyzed counterproposal from a certain counterparty re: creditor recoveries.
3/20/2024	P. Farley	0.6	Reviewed assumptions in rebalance model.
3/20/2024	P. Farley	0.4	Reviewed changes in asset prices re: impact to creditor recoveries.
3/21/2024	J. Wilson	2.6	Analyzed mechanics of asset rebalancing.
3/21/2024	M. Galfus	2.1	Analyzed the latest crypto industry trends related to the BTC halving.
3/21/2024	M. Galfus	1.6	Analyzed the latest BTC wallet flows.
3/21/2024	E. Hengel	1.1	Reviewed the most recent scenario analysis showing creditor recovery.
3/21/2024	P. Farley	0.9	Updated various scenarios in recovery model re: asset rebalancing.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
3/21/2024	P. Farley	0.7	Analyzed asset rebalancing scenario analysis.
3/21/2024	P. Farley	0.7	Reviewed source data from Debtors' data room as reflected in recovery model.
3/22/2024	S. Smith	1.0	Performed research related to 3/22 BTC ETF pricing at the request of BRG (D. Mordas).
3/22/2024	M. Renzi	0.9	Reviewed the recovery model provided on 3/22 by BRG (J. Wilson).
3/25/2024	J. Hill	2.3	Analyzed the impact of updated pricing on the overall creditor recovery.
3/26/2024	D. Mordas	2.9	Updated prior analysis on a large counterparty due to the upcoming halving.
3/26/2024	D. Mordas	2.6	Researched the halving and potential effects on creditor recoveries.
3/26/2024	J. Hill	2.4	Analyzed the updated view on non-debtor proceeds to assess the impact on overall creditor recovery.
3/26/2024	J. Wilson	2.4	Updated recovery model to calculate recoveries by creditor.
3/26/2024	M. Galfus	1.3	Analyzed historical investment in BTC ETFs since mid-Jan 2024.
3/26/2024	P. Farley	0.8	Prepared comments for BRG (J. Wilson) for the recovery model.
3/26/2024	P. Chan	0.7	Researched relevant details related to BTC halving to assess its impact on transaction fees and timing.
3/26/2024	E. Hengel	0.7	Reviewed scenario analysis as of 3/26 showing creditor recoveries.
3/26/2024	M. Renzi	0.6	Reviewed the finalized settlement with a large creditor.
3/26/2024	P. Chan	0.4	Reviewed the final terms of a settlement agreement with a large creditor.
3/26/2024	C. Kearns	0.4	Reviewed the final version of the settlement with a large creditor.
3/27/2024	J. Hill	2.2	Analyzed the projected non-debtor proceeds to assess the impact on overall creditor recoveries.
3/27/2024	J. Hill	1.2	Reviewed the Estate's asset monetization process to assess the risk to creditor recovery.
3/27/2024	M. Renzi	0.8	Prepared comments on the scenarios recovery model provided by BRG (J. Wilson).
3/27/2024	P. Farley	0.8	Reviewed updates to recovery model provided by BRG (J. Hill).



Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
3/28/2024	J. Wilson	2.2	Drafted exhibit summarizing recovery analysis to share with creditors.
3/28/2024	P. Farley	2.1	Reviewed the revised recovery model by silo.
3/28/2024	J. Wilson	2.1	Updated recovery model based on comments from BRG (M. Renzi).
3/28/2024	J. Hill	1.4	Analyzed the change in estimated recoveries from non-debtor entities and the impact on the overall creditor recovery.
3/28/2024	M. Renzi	1.4	Reviewed the recovery model provided on 3/28 by BRG (J. Wilson).
3/28/2024	D. Mordas	1.3	Analyzed a large counterparty's financials for ability to pay analysis.
3/28/2024	P. Farley	1.1	Reviewed historical analyses to determine changes in expected recoveries re: asset pricing.
3/28/2024	C. Kearns	0.7	Reviewed status of rebalancing.
3/29/2024	M. Galfus	1.4	Analyzed the weekly BTC ETF flows.
3/29/2024	P. Farley	0.7	Reviewed market trading data re: rebalance assumptions.
<b>Task Code Total Hours</b>		<b>205.3</b>	
<b>11. Claim Analysis/ Accounting</b>			
3/1/2024	M. Galfus	1.7	Reviewed a large creditor's claim settlement overview.
3/1/2024	M. Galfus	0.5	Participated in call with A&M (P. Kinealy, P. Wirtz, D. Walker), Cleary Gottlieb (L. Barefoot and D. Schwartz), and White & Case (A. Parra Criste) regarding recent claims updates.
3/1/2024	M. Galfus	0.4	Updated agenda for the 3/1 weekly claims call with A&M, Cleary Gottlieb, and White & Case.
3/3/2024	J. Hill	2.4	Analyzed the claim of a certain counterparty subject to a settlement.
3/3/2024	D. Mordas	1.2	Drafted a claims report for a large counterparty to the estate.
3/3/2024	P. Farley	0.6	Reviewed claims data re: significant counterparty to estate.
3/4/2024	J. Hill	2.7	Evaluated the impact of a settlement offer on the overall claims pool.
3/4/2024	J. Hill	2.4	Evaluated the in-kind benefits from a settlement offer on the overall claims pool.
3/4/2024	M. Renzi	0.7	Reviewed documents regarding a large creditor's earn program-related issues.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
3/4/2024	C. Kearns	0.4	Reviewed status of a large creditor's earn program-related issues.
3/5/2024	J. Hill	1.4	Evaluated the impact of fees and interest on the overall claims pool.
3/6/2024	D. Mordas	2.8	Drafted summary of the 3/6 omnibus claims hearing for distribution to BRG.
3/6/2024	J. Hill	2.6	Evaluated the impact of the floating claims pool valuation on the overall claims pool.
3/6/2024	J. Wilson	2.4	Updated analysis setoff mechanics to reflect Plan.
3/6/2024	D. Mordas	0.8	Reviewed key claim information in preparation for the 3/6 omnibus hearing.
3/6/2024	P. Chan	0.7	Summarized the omnibus claim objections and related motions from the 3/6 hearing.
3/6/2024	P. Farley	0.6	Reviewed updated setoff mechanics analysis.
3/6/2024	C. Kearns	0.3	Reviewed a large creditor's claim re: resolution of an open issue.
3/6/2024	P. Farley	0.3	Reviewed updated analysis provided by Houlihan Lokey re: a key counterparty's Earn Operation assets.
3/7/2024	J. Hill	2.8	Evaluated omnibus objection, at the request of Counsel.
3/7/2024	J. Hill	2.8	Evaluated the impact of setoff on a claim subject to omnibus objection.
3/7/2024	M. Galfus	1.4	Analyzed the claim of a counterparty in negotiation for a settlement per request from White & Case.
3/7/2024	M. Galfus	1.2	Analyzed the claim settlement with a large counterparty for the claims reconciliation analysis.
3/7/2024	J. Wilson	1.1	Reviewed details of a counterparty claim related to a draft filing.
3/7/2024	M. Renzi	0.8	Evaluated omnibus objection at the request of White & Case (M. Meises).
3/7/2024	M. Renzi	0.8	Reviewed the claims reconciliation analysis provided by BRG (M. Galfus).
3/7/2024	D. Mordas	0.8	Reviewed the summary from White & Case regarding the 3/6 claims hearing.
3/7/2024	P. Farley	0.3	Reviewed claim analysis using Petition Date pricing for a particular creditor.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
3/7/2024	P. Farley	0.3	Reviewed claim detail for a particular creditor.
3/8/2024	J. Wilson	1.6	Reviewed information related to a potential filing related to a claim.
3/8/2024	P. Farley	0.4	Reviewed stipulation draft for a particular counterparty per Counsel's request.
3/8/2024	M. Renzi	0.3	Met with A&M (P. Kinealy, P. Wirtz, and D. Walker), Cleary Gottlieb (L. Barefoot and D. Schwartz), and White & Case (A. Parra Criste) re: claims.
3/8/2024	M. Galfus	0.3	Participated in 3/8 call with A&M (P. Kinealy, P. Wirtz, and D. Walker), Cleary Gottlieb (L. Barefoot and D. Schwartz), and White & Case (A. Parra Criste) to discuss recent claims updates.
3/8/2024	J. Wilson	0.3	Participated in claims discussion with Cleary Gottlieb (L. Barefoot, D. Schwartz), White & Case (A. Parra Criste), A&M (D. Walker, P. Wirtz, P. Kinealy) to discuss claims objection process.
3/8/2024	C. Kearns	0.3	Reviewed potential resolution of various claims.
3/10/2024	J. Wilson	0.8	Reviewed draft stipulation related to a claim at request of Counsel.
3/11/2024	J. Hill	2.4	Evaluated the impact of a potential settlement with a key counterparty on the overall claims pool size.
3/11/2024	J. Wilson	1.9	Analyzed value of a large claim at range of potential prices.
3/11/2024	M. Renzi	1.3	Reviewed analysis showing the impact of a potential settlement with a key counterparty on the overall claims pool size.
3/11/2024	D. Mordas	1.3	Reviewed the 23rd omnibus claims objection in relation to ongoing settlement negotiations.
3/11/2024	P. Farley	0.4	Reviewed potential settlement with key counterparty impact on the overall claims pool size.
3/12/2024	J. Hill	2.8	Evaluated the overall impact of the claims pool size if a settlement with a key counterparty was approved by the Court.
3/12/2024	J. Hill	2.6	Reviewed certain disputed claims and the potential outcomes for claims pool size.
3/12/2024	D. Mordas	1.9	Reviewed the 26th claims objection at the request of Counsel.
3/13/2024	M. Galfus	2.7	Analyzed a large creditor's claim settlement based on updated coin pricing.
3/13/2024	J. Hill	2.7	Reviewed certain draft omnibus objections.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
3/13/2024	J. Hill	2.2	Continued to review certain draft omnibus objections.
3/13/2024	D. Mordas	1.2	Reviewed case expenses relating to a large counterparty to be paid by the estate at the request of Counsel.
3/13/2024	J. Wilson	0.8	Researched claims denomination in preparation for Confirmation hearing.
3/13/2024	P. Farley	0.4	Reviewed omnibus claims objection for filing 3/15.
3/14/2024	M. Galfus	2.9	Reviewed the latest draft omnibus objections per request from White & Case.
3/14/2024	J. Hill	2.8	Evaluated the impact of a potential settlement with a key counterparty on the overall claims pool.
3/14/2024	D. Mordas	2.1	Reviewed the 26th and 27th omnibus claims objections.
3/14/2024	M. Galfus	1.4	Continued to review the latest draft omnibus objections per request from White & Case.
3/14/2024	J. Wilson	1.3	Analyzed claims data at request of Counsel.
3/14/2024	E. Hengel	0.7	Reviewed floating claims calculations at request of creditor.
3/14/2024	M. Galfus	0.6	Reviewed the Debtors' claim and creditor quantity per request from White & Case.
3/14/2024	C. Kearns	0.3	Reviewed status of omnibus claims resolutions.
3/14/2024	M. Renzi	0.3	Reviewed the floating claims pool as of 3/15.
3/15/2024	J. Hill	2.7	Analyzed draft omnibus claims objections, at the request of UCC Counsel.
3/15/2024	J. Hill	2.6	Continued to analyze draft omnibus claims objections, at the request of UCC Counsel.
3/15/2024	J. Wilson	1.6	Analyzed pricing data related to value of a large claim.
3/15/2024	M. Renzi	0.3	Met with A&M (P. Kinealy, P. Wirtz, D. Walker), Cleary Gottlieb (L. Barefoot, D. Schwartz), and White & Case (A. Parra Criste) re: claims.
3/15/2024	M. Galfus	0.3	Participated in 3/15 call with A&M (P. Kinealy, P. Wirtz, D. Walker), Cleary Gottlieb (L. Barefoot, D. Schwartz), and White & Case (A. Parra Criste) regarding recent claims updates.
3/15/2024	J. Wilson	0.3	Participated in call with A&M (P. Kinealy, P. Wirtz, D. Walker), Cleary Gottlieb (L. Barefoot, D. Schwartz), and White & Case (A. Parra Criste) to discuss claims updates.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
3/17/2024	P. Farley	1.2	Reviewed mechanics of setoff analysis model re: distribution principles.
3/18/2024	J. Wilson	2.4	Researched information related to a creditor claim.
3/18/2024	M. Galfus	0.7	Reviewed the transfer agreement for certain proof of claim per request from White & Case.
3/19/2024	M. Galfus	0.1	Reviewed Genesis' claims market pricing for the claims reconciliation.
3/20/2024	M. Galfus	1.4	Analyzed historical crypto claim valuation decisions in preparation for Genesis' claim valuation.
3/20/2024	M. Galfus	0.7	Reviewed a related entity's claims related to a counterparty's liability.
3/20/2024	M. Galfus	0.6	Reviewed the latest claim objections for the claim objection tracker.
3/21/2024	M. Galfus	0.6	Reviewed the Debtors' latest claims objections for the claim objection tracker.
3/22/2024	P. Chan	1.4	Updated the claim objection tracker re: adjournment dates, new objections, summary.
3/25/2024	J. Hill	1.6	Analyzed the claims objections to assess the impact on the overall claims pool.
3/28/2024	J. Hill	2.4	Analyzed the potential impact of disputed claims on the claims pool eligible for initial distribution.
3/28/2024	P. Chan	1.4	Updated the adjournment, order entered, withdrawals, motion filing dates in the claim objection tracker.
3/28/2024	P. Farley	0.9	Reviewed analysis of claims pool provided by BRG (M. Galfus).
3/29/2024	J. Hill	1.4	Analyzed the updated estimated claims pool for disputed claims.
3/29/2024	P. Farley	0.9	Reviewed updated claims data to be included in model updates.
3/29/2024	M. Renzi	0.7	Reviewed the updated claims pool for disputed claims.
3/29/2024	M. Galfus	0.3	Drafted email to A&M (P. Kinealy, P. Wirtz, D. Walker) and Cleary Gottlieb (L. Barefoot, D. Schwartz) regarding the latest updates on outstanding claim-related items.

<b>Task Code Total Hours</b>	<b>104.7</b>
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**13. Intercompany Transactions/ Balances**

3/25/2024	E. Hengel	0.4	Reviewed intercompany items in light of repayment.
3/25/2024	P. Farley	0.3	Reviewed intercompany settlement data.

Date	Professional	Hours	Description
<b>13. Intercompany Transactions/ Balances</b>			
<b>Task Code Total Hours</b>		<b>0.7</b>	
<b>17. Analysis of Historical Results</b>			
3/13/2024	D. Mordas	2.3	Drafted document comparing petition date pricing to current pricing.
3/13/2024	P. Farley	0.6	Analyzed updates to pricing analysis re: comparison of petition date to current pricing.
3/13/2024	P. Farley	0.4	Reviewed historical trading data re: a particular coin.
<b>Task Code Total Hours</b>		<b>3.3</b>	
<b>18. Operating and Other Reports</b>			
3/1/2024	M. Galfus	1.8	Analyzed the Debtors' Jan-24 MOR.
3/20/2024	D. Mordas	1.2	Reviewed prior insurance information to compare to current policy.
3/29/2024	P. Farley	1.8	Analyzed the Debtors' February MORs.
3/29/2024	M. Galfus	1.2	Analyzed the Debtors' Feb-24 MOR.
3/29/2024	M. Renzi	1.1	Reviewed the February monthly operating reports filed on 3/29.
<b>Task Code Total Hours</b>		<b>7.1</b>	
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
3/1/2024	M. Galfus	1.3	Reviewed the Debtors' Mar-24 cash flow forecast.
3/1/2024	P. Farley	0.8	Reviewed Cash Management Order re: monetization.
3/1/2024	P. Farley	0.3	Reviewed summary of Debtors' updated cash flow forecast.
3/3/2024	P. Farley	0.4	Analyzed summary of Debtors' updated cash flow forecast re: Confirmation timing.
3/3/2024	C. Kearns	0.2	Emailed with White & Case (P. Abelson) re: a related entity's cash flows.
3/7/2024	M. Galfus	1.6	Analyzed the illustrative downside case for a related entity's estimated cash flows.
3/8/2024	M. Galfus	1.7	Updated a related entity's estimated cash flows.
3/11/2024	M. Galfus	2.3	Reviewed a related entity's pro forma cash flow analysis.
3/12/2024	P. Farley	0.6	Analyzed cash flow forecast re: impact of proposed employee retention.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
3/13/2024	M. Galfus	1.1	Reviewed the budgeted case expenses for professional fees per request from White & Case.
3/13/2024	P. Farley	0.6	Reviewed wind down budget re: reserve calculations.
3/21/2024	P. Chan	0.3	Emailed A&M (M. Fitts) re: variance report for the week ended 3/15.
3/22/2024	P. Chan	0.4	Added cash flow and liquidity related documents into the data room.
3/22/2024	P. Chan	0.4	Reviewed the Debtor cash flow update for the WE 3/15.
3/22/2024	P. Farley	0.3	Reviewed Debtors' cash and liquidity summary.
3/25/2024	E. Hengel	0.6	Reviewed wind down budget-related items.
3/25/2024	P. Farley	0.4	Reviewed cash flow report re: updated employee assumptions.
3/28/2024	P. Chan	0.3	Emailed A&M (M. Fitts) re: cash variance report.
3/29/2024	M. Galfus	2.1	Developed forecast of a related entity's pro forma cash flows following the BTC halving.
<b>Task Code Total Hours</b>		<b>15.7</b>	
<b>25. Litigation</b>			
3/6/2024	D. Mordas	2.1	Reviewed responses from a related entity and a claimant to the amended NYAG complaint.
3/6/2024	C. Kearns	0.3	Reviewed a related entity's response to the NYAG amended complaint.
<b>Task Code Total Hours</b>		<b>2.4</b>	
<b>26. Tax Issues</b>			
3/1/2024	G. Koutouras	1.4	Reviewed tax impact on possible trades of trust asset and conversion to cash.
3/1/2024	Q. Liu	0.4	Reviewed summary of Confirmation hearing to assess case tax elements.
3/1/2024	C. Kearns	0.3	Reviewed status of tax-related analysis.
3/1/2024	Q. Liu	0.2	Reviewed trust asset status update to assess tax implications.
3/6/2024	Q. Liu	0.6	Reviewed weekly UCC meeting presentation dated 3/6 to assess tax case elements.
3/7/2024	Q. Liu	0.3	Reviewed claimant's objection to assess tax impact.

Date	Professional	Hours	Description
<b>26. Tax Issues</b>			
3/12/2024	Q. Liu	0.6	Reviewed weekly UCC meeting presentation dated 3/13 to assess tax case elements.
3/13/2024	Q. Liu	0.4	Reviewed the revised settlement agreement with a large creditor to assess tax treatment.
3/18/2024	Q. Liu	0.4	Reviewed Plan Confirmation closing argument report to assess tax positions.
3/20/2024	Q. Liu	1.1	Reviewed weekly UCC meeting presentation dated 3/20 to assess tax case elements.
3/22/2024	Q. Liu	0.6	Reviewed a related entity's opposition of the amended Plan for tax matters.
3/27/2024	Q. Liu	0.5	Reviewed weekly UCC meeting presentation dated 03/27 to assess tax case elements.
<b>Task Code Total Hours</b>		<b>6.8</b>	
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
3/1/2024	P. Farley	0.8	Reviewed a large creditors' settlement distribution mechanic provided by Debtors.
3/1/2024	M. Renzi	0.3	Emailed White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Confirmation-related issues.
3/4/2024	J. Wilson	1.4	Updated model mechanics to reflect updated assessment of the Plan of Reorganization.
3/4/2024	P. Farley	0.5	Reviewed summary of distributions to creditors under a range of claims scenarios.
3/4/2024	P. Farley	0.4	Reviewed updated model mechanics re: Plan of Reorganization.
3/6/2024	J. Wilson	2.8	Updated recovery model to estimate distributions by silo.
3/6/2024	P. Farley	0.7	Prepared comments on updates to recovery model re: distributions by silo.
3/6/2024	E. Hengel	0.7	Reviewed next steps for wind-down items following weekly Committee call.
3/7/2024	J. Wilson	2.9	Modeled distribution mechanic by coin.
3/7/2024	J. Wilson	2.1	Continued to model distribution mechanic by coin.
3/7/2024	D. Mordas	1.6	Developed model of a portion of the initial distribution to assess impact on the recovery.



Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
3/7/2024	P. Farley	0.9	Reviewed draft model of distribution mechanic on by coin basis.
3/7/2024	M. Renzi	0.8	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss Confirmation-related issues.
3/7/2024	C. Kearns	0.8	Participated in status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Confirmation.
3/8/2024	P. Farley	0.7	Analyzed distribution principles re: distribution model.
3/8/2024	P. Farley	0.6	Prepared comments on analysis of initial distribution.
3/11/2024	P. Farley	0.7	Analyzed distribution principles re: updates to distribution model.
3/11/2024	P. Farley	0.4	Reviewed documents re: Confirmation.
3/11/2024	C. Kearns	0.3	Reviewed status of open issues re: Plan Confirmation.
3/12/2024	J. Hill	2.7	Analyzed the impact of certain distribution principles on the overall creditor recovery.
3/12/2024	D. Mordas	2.4	Developed model of recoveries in the initial distributions with input from BRG (J. Wilson).
3/12/2024	P. Farley	0.8	Reviewed analysis of the impact of certain assumptions in the distribution principles on the creditor recoveries.
3/12/2024	P. Farley	0.6	Analyzed distribution principles re: creditor recovery model.
3/13/2024	J. Wilson	2.6	Analyzed recoveries under the Plan based on updated coin prices.
3/13/2024	J. Wilson	2.3	Analyzed historical prices of assets held by the estate in preparation for Confirmation hearing.
3/13/2024	D. Mordas	1.6	Reviewed ruling on an adversary proceeding to assess impact on wind down of the estate.
3/13/2024	M. Galfus	0.9	Analyzed an updated Disclosure Statement price strip per request from White & Case.
3/13/2024	P. Farley	0.9	Analyzed distribution principles re: updates to creditor recovery model.
3/14/2024	J. Wilson	2.3	Updated analysis of distributions under the Plan.
3/14/2024	J. Wilson	1.3	Analyzed creditor distributions under the Plan.
3/14/2024	C. Kearns	0.3	Reviewed current status of estimated distributions.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
3/14/2024	P. Farley	0.3	Reviewed updated analysis of Plan distributions.
3/19/2024	J. Hill	2.8	Reviewed the distribution principles to assess impact on recovery by silo.
3/19/2024	J. Hill	2.6	Continued to review the distribution principles to assess impact on recovery by silo.
3/20/2024	J. Wilson	2.9	Analyzed asset rebalancing for distributions to creditors.
3/20/2024	J. Wilson	2.9	Reviewed key Plan documents for treatment of claims.
3/20/2024	J. Wilson	2.7	Continued to analyze asset rebalancing for distributions to creditors.
3/20/2024	J. Hill	2.6	Reviewed distribution principles to assess recoveries by silo.
3/20/2024	P. Chan	2.6	Updated the filings index with objection and Plan-related documents in preparation for Plan Confirmation.
3/20/2024	P. Farley	0.8	Reviewed asset rebalancing model re: creditor distributions.
3/20/2024	D. Mordas	0.8	Reviewed bankruptcy precedent related to distributions.
3/20/2024	P. Farley	0.7	Reviewed distribution principles re: creditor recoveries.
3/20/2024	P. Farley	0.6	Analyzed distribution principles re: creditor distributions.
3/20/2024	J. Wilson	0.4	Continued to review key Plan documents for treatment of different claims.
3/21/2024	J. Wilson	2.8	Updated recovery model mechanics to estimate distributions by coin.
3/21/2024	D. Mordas	2.7	Modeled updated distribution principles support.
3/21/2024	J. Hill	2.7	Reviewed distribution principles for details related to recoveries by silo.
3/21/2024	J. Hill	2.4	Continued to review distribution principles for details related to recoveries by silo.
3/21/2024	J. Wilson	1.4	Continued to update recovery model mechanics to estimate distribution by coin.
3/21/2024	M. Renzi	1.3	Analyzed distribution mechanics summary re: asset rebalancing.
3/21/2024	D. Mordas	1.2	Continued to model updated distribution principles support.
3/21/2024	P. Farley	0.9	Analyzed updated distribution model reflecting updated mechanics.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
3/21/2024	P. Farley	0.6	Reviewed distribution principles re: updates to recovery model.
3/21/2024	P. Farley	0.6	Reviewed mechanics in recovery model re: coin distributions.
3/21/2024	C. Kearns	0.4	Reviewed the status of a related entity's Plan Confirmation matters.
3/21/2024	C. Kearns	0.4	Reviewed the status of wind down-related workstreams.
3/22/2024	J. Hill	2.8	Reviewed the impact of distribution principles on the overall creditor recovery.
3/22/2024	J. Hill	2.4	Reviewed illustrative initial distribution in kind recovery levels by silo.
3/22/2024	J. Wilson	1.2	Reviewed model of recoveries under distribution principles.
3/22/2024	C. Kearns	1.1	Reviewed the status of post-effective key workstreams.
3/22/2024	P. Farley	1.1	Reviewed updates to recovery model re: distribution principle mechanics.
3/25/2024	J. Wilson	2.9	Updated draft distribution model prior to comparison with other case professionals.
3/25/2024	J. Hill	2.8	Analyzed the distribution principles to assess the recovery level by silo.
3/25/2024	J. Hill	2.6	Continued to analyze the distribution principles to assess the recovery level by silo.
3/25/2024	D. Mordas	2.4	Reviewed the Findings of Facts filed by the two objecting parties.
3/25/2024	J. Wilson	1.8	Reviewed draft distribution model internally to iterate prior to sharing with other case professionals.
3/25/2024	P. Chan	1.1	Reviewed documents re: a related entity's Proposed Findings of Fact and Conclusions of Law in opposition to the Plan.
3/25/2024	P. Farley	0.9	Reviewed updated mechanics in distribution model.
3/25/2024	P. Farley	0.8	Reviewed illustrative analysis/hypothetical example of the distribution principles provided by Houlihan.
3/25/2024	C. Kearns	0.7	Reviewed documents re: Findings of Fact from Plan proponents and opponents.
3/25/2024	P. Farley	0.6	Analyzed variances in distribution models example provided by Houlihan Lokey.
3/25/2024	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss Confirmation-related issues.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
3/25/2024	C. Kearns	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Confirmation matters.
3/25/2024	P. Farley	0.5	Participated in discussion with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss Confirmation-related issues.
3/25/2024	P. Farley	0.4	Participated in call with A&M (J. Sciametta) re: Confirmation-related matters.
3/25/2024	C. Kearns	0.4	Reviewed the distribution principles to assess recoveries by silo.
3/25/2024	J. Wilson	0.3	Reviewed analysis prepared by Houlihan Lokey on distribution mechanics.
3/26/2024	J. Hill	2.8	Analyzed the distribution principles details to assess the by silo recovery.
3/26/2024	J. Hill	2.8	Continued to analyze the distribution principles to assess the by silo recovery.
3/26/2024	P. Chan	1.6	Summarized a related entity's Findings of Fact document.
3/26/2024	P. Chan	1.4	Summarized a group of creditors' Findings of Fact document.
3/26/2024	D. Mordas	1.3	Prepared comments on the summary from BRG (P. Chan) on the Findings of Facts filed by the two objecting parties.
3/26/2024	D. Mordas	1.2	Reviewed summary prepared by BRG (P. Chan) on the Findings of Fact filed by the two objecting parties.
3/26/2024	P. Farley	1.1	Reviewed procedural details related to customer distributions in preparation for call with Debtors.
3/26/2024	M. Renzi	1.1	Reviewed the distribution principles for details related to silo recoveries.
3/26/2024	P. Chan	1.1	Reviewed the illustrative distribution mechanics analysis provided by Houlihan Lokey (R. Malik).
3/26/2024	P. Farley	0.9	Updated dashboard in distribution model.
3/26/2024	P. Farley	0.7	Continued to update dashboard in the distribution model.
3/26/2024	P. Chan	0.6	Incorporated comments from BRG (D. Mordas) into the Findings of Facts summary.
3/27/2024	J. Hill	2.8	Analyzed the distribution principles to assess an initial distribution size by silo.
3/27/2024	P. Chan	2.8	Reviewed the draft of the Debtors' Findings of Fact document.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
3/27/2024	J. Wilson	2.8	Updated recovery model to reflect updated assessment of Plan mechanics.
3/27/2024	J. Wilson	2.4	Continued to update recovery model to reflect updated assessment of Plan mechanics.
3/27/2024	J. Hill	2.2	Continued to analyze the distribution principles to assess an initial distribution by silo.
3/27/2024	M. Renzi	1.1	Reviewed Findings of Fact drafts provided by White & Case (M. Meises).
3/27/2024	P. Farley	0.9	Analyzed the distribution principles to map initial distribution by asset.
3/27/2024	J. Wilson	0.9	Reviewed Plan documents to confirm accurate assessment of certain mechanics.
3/27/2024	P. Chan	0.8	Updated the filings index tracker as of 3/27 in advance of Plan Confirmation.
3/27/2024	P. Farley	0.6	Reviewed updated draft of the proposed Findings of Fact with White & Case changes incorporated.
3/27/2024	C. Kearns	0.4	Reviewed Debtors draft Findings of Facts re: Confirmation.
3/28/2024	J. Hill	2.8	Analyzed the distribution principles to assess the by silo initial distribution.
3/28/2024	M. Galfus	2.4	Summarized comments for White & Case regarding the proposed Findings of Fact.
3/28/2024	J. Hill	2.2	Analyzed the impact of a settlement with a key counterparty on the overall initial distribution.
3/28/2024	D. Mordas	1.6	Reviewed the Findings of Fact for the Plan supporting parties (e.g., UCC, Debtors, AHG).
3/28/2024	P. Farley	0.9	Prepared comments on post-Confirmation activities workstream summary.
3/28/2024	M. Renzi	0.8	Reviewed the Debtors' Findings of Fact draft per request from White & Case (M. Meises).
3/28/2024	C. Kearns	0.3	Reviewed draft of Findings of Fact re: Confirmation papers.
3/29/2024	J. Hill	2.4	Analyzed the distribution principles to assess the potential impact on creditor recovery by silo.
3/29/2024	J. Hill	2.2	Analyzed the impact of pricing on the initial distribution by silo.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
3/29/2024	P. Farley	0.9	Analyzed additional data sent by Houlihan Lokey re: distribution model.
3/29/2024	M. Renzi	0.6	Reviewed the Findings of Fact submitted by Plan proponents and supports of the Plan.
<b>Task Code Total Hours</b>		<b>157.4</b>	
<b>31. Planning</b>			
3/1/2024	E. Hengel	0.5	Discussed active workstreams and upcoming meeting materials with BRG (M. Renzi).
3/1/2024	M. Renzi	0.5	Met with BRG (E. Hengel) re: active workstreams and upcoming Committee meeting materials.
3/4/2024	P. Farley	0.3	Reviewed list of items/key workstreams to bridge to Effective Date.
3/5/2024	E. Hengel	0.5	Discussed the 3/6 Committee meeting materials with BRG (M. Renzi).
3/5/2024	M. Renzi	0.5	Met with BRG (E. Hengel) re: 3/6 Committee meeting materials.
3/7/2024	E. Hengel	0.6	Discussed active workstreams with BRG (M. Renzi).
3/7/2024	M. Renzi	0.6	Met with BRG (E. Hengel) re: active workstreams.
3/12/2024	E. Hengel	0.5	Discussed 3/13 presentation materials with BRG (M. Renzi).
3/12/2024	M. Renzi	0.5	Met with BRG (E. Hengel) re: 3/13 presentation materials.
3/14/2024	E. Hengel	0.6	Discussed active workstreams with BRG (M. Renzi).
3/14/2024	M. Renzi	0.6	Met with BRG (E. Hengel) re: active workstreams.
3/15/2024	E. Hengel	0.5	Discussed case dynamics and upcoming meeting materials with BRG (M. Renzi).
3/15/2024	M. Renzi	0.5	Met with BRG (E. Hengel) re: case dynamics and upcoming meeting materials.
3/21/2024	J. Wilson	1.9	Updated work plan to reflect recent case events.
3/21/2024	E. Hengel	0.7	Discussed active workstreams with BRG (M. Renzi).
3/21/2024	M. Renzi	0.7	Met with BRG (E. Hengel) re: active workstreams.
3/21/2024	P. Farley	0.6	Reviewed updated work plan re: case developments.
3/22/2024	E. Hengel	0.6	Discussed active workstreams with BRG (M. Renzi).

Date	Professional	Hours	Description
<b>31. Planning</b>			
3/22/2024	M. Renzi	0.6	Met with BRG (E. Hengel) re: active workstreams.
3/22/2024	P. Farley	0.6	Reviewed the updated workstreams tracker.
3/25/2024	E. Hengel	0.7	Corresponded with BRG (M. Renzi, P. Farley) re: staffing and work plan-related items.
3/25/2024	M. Renzi	0.6	Corresponded with BRG (E. Hengel, P. Farley) re: staffing and work plan-related items.
3/25/2024	E. Hengel	0.6	Discussed presentation materials and case dynamics with BRG (M. Renzi).
3/25/2024	M. Renzi	0.6	Met with BRG (E. Hengel) re: presentation materials and case dynamics.
3/27/2024	P. Farley	1.9	Updated the internal workstream tracker to reflect case updates and new staffing.
3/27/2024	M. Renzi	0.6	Reviewed the revised internal workstream tracker provided by BRG (J. Wilson).
3/28/2024	J. Wilson	2.2	Reviewed recent case events to allocate tasks among team members.
3/28/2024	D. Mordas	1.7	Drafted a priority list for post-Confirmation activities and work streams.
3/28/2024	M. Renzi	0.4	Reviewed the distribution and transition work plan provided by BRG (J. Wilson).
<b>Task Code Total Hours</b>		<b>21.7</b>	
<b>32. Document Review</b>			
3/4/2024	P. Chan	1.6	Reviewed the motion to extend insurance policy draft.
3/6/2024	P. Chan	2.1	Reviewed a related entity's motion to dismiss a lawsuit.
3/6/2024	D. Mordas	1.3	Reviewed key case documents in preparation for the 3/6 omnibus hearing.
3/12/2024	E. Hengel	1.3	Reviewed documents related to new related party product offerings.
3/20/2024	P. Farley	0.5	Reviewed materials related to existing D&O/E&O insurance policies.
3/26/2024	P. Chan	0.3	Reviewed the valuation analysis for a related entity.
3/28/2024	H. Davies	1.0	Summarized third-party data related to Genesis Global at the request of BRG (D. Mordas).

Date	Professional	Hours	Description
<b>32. Document Review</b>			
<b>Task Code Total Hours</b>		<b>8.1</b>	
<b>40. Business Transaction Analysis</b>			
3/1/2024	T. Reeves	2.3	Searched over 150 wallet balances using blockchain explorers as part of the 2/23 asset tracing process.
3/1/2024	T. Reeves	1.6	Prepared 2/23 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
3/1/2024	T. Reeves	1.4	Updated 2/23 asset tracing file to reflect current wallet balances and transaction data.
3/1/2024	M. Slattery	0.9	Analyzed API output data from 2/9 in comparison to 2/16.
3/1/2024	T. Reeves	0.9	Prepared 2/23 asset tracing file to reflect current wallet balances and transaction data.
3/1/2024	T. Reeves	0.8	Prepared 3/1 asset prices for 150 asset types.
3/1/2024	T. Reeves	0.8	Updated 2/23 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
3/1/2024	T. Reeves	0.4	Integrated 3/1 pricing into asset tracing working file.
3/1/2024	T. Reeves	0.4	Reviewed all wallet transaction activity from 2/16 to 2/23.
3/3/2024	T. Reeves	0.4	Reviewed Genesis Debtors' daily transaction monitoring details for week 2/25 - 3/2.
3/5/2024	M. Canale	0.6	Reviewed the weekly blockchain balance confirmation analysis for week ending 2/23.
3/7/2024	T. Reeves	2.4	Prepared analysis on a related entity's transfers for specific crypto coin.
3/7/2024	T. Reeves	1.2	Reviewed Genesis wallet activity on-chain in support of trust asset redemption trade related to specific crypto coin.
3/8/2024	M. Slattery	0.9	Analyzed API output data from 3/1 in comparison to 3/8.
3/8/2024	T. Reeves	0.7	Prepared 3/8 asset prices for 150 asset types.
3/8/2024	M. Canale	0.3	Reviewed the updated pricing analysis provided by BRG (T. Reeves).
3/9/2024	T. Reeves	2.3	Searched over 150 wallet balances using blockchain explorers as part of the 3/1 asset tracing process.
3/9/2024	T. Reeves	1.6	Prepared 3/1 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.



Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
3/9/2024	T. Reeves	1.4	Updated 3/1 asset tracing file to reflect current wallet balances and transaction data.
3/9/2024	T. Reeves	0.8	Prepared 3/1 asset tracing file to reflect current wallet balances and transaction data.
3/9/2024	T. Reeves	0.8	Updated 3/1 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
3/9/2024	T. Reeves	0.6	Reviewed all wallet transaction activity from 2/24 to 3/1.
3/9/2024	T. Reeves	0.4	Integrated 3/8 pricing into asset tracing working file.
3/10/2024	T. Reeves	0.4	Reviewed Genesis Debtors daily transaction monitoring details for week 3/3 - 3/10.
3/12/2024	M. Canale	1.2	Reviewed the weekly blockchain balance confirmation analysis for week ending 3/1.
3/14/2024	T. Reeves	1.4	Analyzed on-chain wallet activity in support of specific crypto ETF monetization between 3/8 and 3/15 for specific crypto coin.
3/14/2024	T. Reeves	0.4	Updated asset tracing model with new Genesis wallets provided in support of specific crypto ETF monetization.
3/15/2024	T. Reeves	2.6	Searched all wallet balances using blockchain explorers in support of the 3/8 asset tracing process.
3/15/2024	T. Reeves	2.2	Continued to search all wallet balances using blockchain explorers in support of the 3/8 asset tracing process.
3/15/2024	T. Reeves	2.2	Prepared trust asset settlement slide detailing specific coins inflow into Genesis-owned wallets for 3/20 UCC meeting.
3/15/2024	T. Reeves	1.7	Prepared 3/8 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records for 3/20 UCC meeting.
3/15/2024	T. Reeves	1.4	Updated 3/8 asset tracing file to reflect current wallet balances and transaction data.
3/15/2024	M. Slattery	0.9	Analyzed API output data from 3/8 in comparison to 3/15.
3/15/2024	T. Reeves	0.8	Prepared 3/15 asset prices for 150 asset types.
3/15/2024	T. Reeves	0.8	Prepared 3/8 asset tracing file to reflect current wallet balances and transaction data.
3/15/2024	T. Reeves	0.8	Updated 3/8 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
3/15/2024	T. Reeves	0.4	Integrated 3/15 pricing into asset tracing working file.
3/15/2024	T. Reeves	0.4	Reviewed all wallet transaction activity from 3/1 to 3/8.
3/17/2024	T. Reeves	0.4	Reviewed Genesis Debtors daily transaction monitoring details for week 3/10 - 3/17.
3/18/2024	M. Slattery	2.6	Evaluated issues with API data.
3/18/2024	M. Canale	1.9	Reviewed API access issues for weekly balance confirmation analysis.
3/18/2024	T. Reeves	1.2	Conducted review of issue with API connectivity.
3/18/2024	T. Reeves	0.6	Updated asset tracing tool following technical issues caused by API unavailability for retrieving on-chain data.
3/18/2024	T. Reeves	0.4	Edited specific crypto ETF monetization slide based on Management comments ahead of 3/20 UCC meeting.
3/19/2024	M. Slattery	2.9	Evaluated issues with API data.
3/19/2024	M. Slattery	2.2	Continued to evaluate issues with API data.
3/19/2024	M. Canale	0.8	Reviewed the blockchain balance confirmation analysis for week ending 3/8.
3/20/2024	M. Slattery	0.9	Analyzed API output data from 3/15 in comparison to 3/20.
3/22/2024	T. Reeves	2.6	Searched over 150 wallet balances using blockchain explorers as part of the 3/15 asset tracing process.
3/22/2024	T. Reeves	2.2	Drafted a certain crypto ETF monetization slide detailing specific coin's inflow into Genesis owned wallets for 3/27 UCC meeting.
3/22/2024	T. Reeves	1.7	Analyzed on-chain wallet activity in support of certain crypto ETF's monetization between 3/15 and 3/22 for specific crypto coin.
3/22/2024	T. Reeves	1.7	Prepared 3/15 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records for 3/27 UCC meeting.
3/22/2024	T. Reeves	1.4	Updated 3/15 asset tracing file to reflect current wallet balances and transaction data.
3/22/2024	M. Slattery	0.9	Analyzed API output data from 3/20 in comparison to 3/22.
3/22/2024	T. Reeves	0.8	Prepared 3/15 asset tracing file to include current wallet balances and transaction data.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
3/22/2024	T. Reeves	0.8	Updated 3/15 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
3/22/2024	T. Reeves	0.7	Prepared 3/22 asset prices for 150 asset types.
3/22/2024	T. Reeves	0.5	Reviewed all wallet transaction activity from 3/8 to 3/15.
3/22/2024	T. Reeves	0.4	Integrated 3/22 pricing into asset tracing working file.
3/24/2024	T. Reeves	0.4	Reviewed Genesis Debtors daily transaction monitoring details for week 3/17 - 3/24.
3/26/2024	M. Canale	0.7	Reviewed the weekly blockchain balance confirmation analysis for week ending 3/15.
3/29/2024	T. Reeves	2.4	Searched over 150 wallet balances using blockchain explorers as part of the 3/22 asset tracing process.
3/29/2024	T. Reeves	1.7	Prepared 3/22 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records for 4/3 UCC meeting.
3/29/2024	T. Reeves	1.2	Updated 3/22 asset tracing file to reflect current wallet balances and transaction data.
3/29/2024	M. Canale	1.1	Reviewed upcoming settlement disbursement schedule to prepare for blockchain confirmation for specific crypto.
3/29/2024	M. Slattery	0.8	Analyzed API output data from 3/22 in comparison to 3/29.
3/29/2024	T. Reeves	0.8	Prepared 3/22 asset tracing file to reflect current wallet balances and transaction data.
3/29/2024	T. Reeves	0.8	Updated 3/22 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
3/29/2024	T. Reeves	0.7	Prepared 3/29 asset prices for 150 asset types.
3/29/2024	T. Reeves	0.6	Reviewed all wallet transaction activity from 3/15 to 3/22.
3/29/2024	T. Reeves	0.4	Integrated 3/29 pricing into asset tracing working file.
3/30/2024	T. Reeves	2.2	Prepared certain crypto ETF monetization slide detailing specific coin's inflow into Genesis-owned wallets for 4/3 UCC meeting.
3/30/2024	T. Reeves	1.5	Reviewed specific coin's on chain wallet activity in support of certain crypto ETF's monetization between 3/15 and 3/22.
3/31/2024	T. Reeves	0.4	Reviewed Genesis Debtors daily transaction monitoring details for week 3/24 - 3/31.

Date	Professional	Hours	Description
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40. Business Transaction Analysis			
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Task Code Total Hours	84.8
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Total Hours	1,070.5
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